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## **GLOBAL CARE CAPITAL ANNOUNCES INVESTOR AGREEMENT**

**February 25, 2022 – Vancouver, BC – Global Care Capital Inc.** (CSE: **HLTH**, FRANKFURT: **L6V2**) (the “**Company**” or “**Global Care**”) a global investment company which engages in early stage investment opportunities in private and public companies, is pleased to announce that it has entered into a convertible securities purchase agreement dated February 25, 2022 (the “**Agreement**”) with Mirabel Capital, Ltd. (“**Investor**”), an institutional investor, to raise up to US\$2,000,000, by way of the issuance by the Company of unsecured zero-coupon convertible securities with a 24-month term (the “**Convertible Securities**”).

The proceeds from the issuance of the Convertible Securities will be used to fund the Company’s investment activities and for general working capital.

At the initial closing, the Investor will, for a purchase price of US\$600,000, purchase a Convertible Security from the Company with a principal amount of US\$744,000. The initial closing is expected to occur in the next two weeks. At a second closing, which will occur no later than eight months after the initial closing, the Investor will purchase a Convertible Security from the Company with a principal amount of US\$744,000 for a purchase price of US\$600,000. Finally, prior to the first anniversary of the initial closing, the Investor may purchase one or more Convertible Securities from the Company with an aggregate principal amount of up to US\$922,000 for an aggregate purchase price of up to US\$800,000.

Each Convertible Security will have a term of 24 months from the date of its issue and will be convertible into common shares of the Company (the “**Shares**”), in whole or in part, at the option of the Investor, at a closing price of the Shares on a date prior to the conversion notice date.

At the initial closing, the Company will issue 6,339,872 Shares to the Investor in satisfaction of a fee at a deemed price of \$0.05 per Share.

### **About Global Care**

Global Care Capital is a global investment company which specializes in providing early-stage financing to private and public companies. The Company engages in new, early-stage investment opportunities in previously underdeveloped assets and obtaining positions in early-stage investment opportunities that adequately reflect the risk profile.

### **GLOBAL CARE CAPITAL INC.:**

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**The CSE does not accept responsibility for the adequacy or accuracy of this release.**

This news release does not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of any of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful, including any of the securities in the United States of America. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**1933 Act**") or any state securities laws and may not be offered or sold within the United States or to, or for account or benefit of, U.S. Persons (as defined in Regulation S under the 1933 Act) unless registered under the 1933 Act and applicable state securities laws, or an exemption from such registration requirements is available.

Forward-Looking Information: This news release includes certain statements that may be deemed "forward-looking statements". The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "would", "project", "should", "believe" and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. These statements speak only as of the date of this News Release. Actual results could differ materially from those currently anticipated due to a number of factors and risks including various risk factors discussed in the Company's disclosure documents which can be found under the Company's profile on [www.sedar.com](http://www.sedar.com).