

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Reporting Issuer

Resinco Capital Partners Inc. (the “**Company**”)
Suite 810 - 789 West Pender Street
Vancouver, BC
V6C 1H2

Item 2. Date of Material Change

April 9, 2020

Item 3. News Release

A news release was disseminated on April 9, 2020 through GlobeNewswire and subsequently filed on SEDAR.

Item 4. Summary of Material Changes

The Company announced that it has closed its previously announced non-brokered private placement.

Item 5. Full Description of Material Change

The Company announced that it has closed its previously announced non-brokered private placement on an oversubscribed basis by issuance of 25,000,000 units (the “**Units**” and each individually, a “**Unit**”) for gross proceeds of \$2,500,000 (the “**Offering**”).

The Company expanded the originally announced private placement from 20,000,000 units to 25,000,000 units for gross proceeds of \$2,500,000 (see the Company’s news release dated April 6th, 2020). The Company intends to use the net proceeds of the Offering for pursuing investment opportunities and general corporate purposes.

All securities issued in connection with the Offering will be subject to a statutory hold period of four-months and one day. Finder’s fees may be paid to eligible finders in accordance with the policies of the CSE.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

For further information, please contact:
Alexander Somjen
President and Chief Executive Officer
Telephone: 647-362-8998

Item 9. Date of Report

April 10, 2020