

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Resinco Capital Partners Inc.
810-789 West Pender Street
Vancouver, B.C. V6C 1H2
(the “Company”)

Item 2 Date of Material Change

May 31, 2018

Item 3 News Release

The news release was disseminated on June 4, 2018 by way of the facilities of Stockwatch. The news release was also filed on SEDAR and the CSE disclosure hall.

Item 4 Summary of Material Change

The Company is pleased to welcome Mr. Alexander Somjen its board of directors who has filled the vacancy left by Hein Poulus. Mr. Somjen has also been appointed as the Company’s Chief Executive Officer and President in place of Kyle Stevenson who will remain as a Director.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company is pleased to welcome Mr. Alexander Somjen its board of directors who has filled the vacancy left by Hein Poulus. Mr. Somjen has also been appointed as the Company’s Chief Executive Officer and President in place of Kyle Stevenson who will remain as a Director.

Alex brings with him a great deal of experience, having most recently spent over a decade in capital markets at a large financial institution working in both investment banking and sales & trading related capacities. In these roles, Alex forged deep relationships with large institutional investors and major corporations and has worked on many notable debt capital and equity capital issuances. During his career, Alex also pivoted away from capital markets for a time to found and serve as chief financial officer of an artificial intelligence related tech concern. Alex began his career as a preferred share sales trader servicing Canada’s largest institutional investors. In his most recent role, he advised both issuers and institutional investors on the preferred share market and hybrid capital space. He holds a B.A. in economics from the University of Toronto.

The Company wishes to thank Mr. Poulus for his years’ of service to the Company.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Theo van der Linde, CFO

810-789 West Pender Street
Vancouver, B.C. V6C 1H2
(604) 687-2038

Item 9 Date of Report

June 4, 2018