

Form 51-102F3

Material Change Report

Item 1 Name and Address of Company

Resinco Capital Partners Inc.

Unit 1 – 15782 Marine Drive
White Rock, B.C., V4B 1E6

(the “Company”)

Item 2 Date of Material Change

December 27, 2017.

Item 3 News Release

The news release was released to the TSX Venture Exchange being the only exchange upon which the shares of the Company are listed, and through various other approved public media on December 28, 2017. A copy was filed on SEDAR.

Item 4 Summary of Material Change

Closing of Private Placement of 20,000,000 units at a price of \$0.31 per unit.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

On December 27, 2017 the Company closed the previously announced non-brokered private placement (the “Offering”) of 20,000,000 units at a price of \$0.31 per unit (the “Unit”) for gross proceeds of \$6,200,000. Each Unit consists of one common share (a “Share”) and one common share purchase warrant (a “Warrant”). Each Warrant will be exercisable into one Share at an exercise price of \$0.45 for a term of two years. The Company has paid finder’s fees of 10% cash and 10% warrants.

The Shares issued in connection with this Offering and any shares issued as a result of the exercise of Warrants are subject to a statutory hold period of 4 months and 1 day from the issuance date of the Unit.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Kyle Stevenson, President and CEO

Unit 1 – 15782 Marine Drive
White Rock, B.C., V4B 1E6
604-536-2711

Item 9 Date of Report

January 7, 2018.