

**FORM 51-102F3**  
***Material Change Report***

- Item 1. Name and Address of Company**  
Resinco Capital Partners Inc. (the “Company”)  
Suite 1430  
800 West Pender Street  
Vancouver, BC  
V6C 2V6
- Item 2. Date of Material Change**  
March 9, 2011
- Item 3. News Release**  
The News Release dated March 9, 2011 was disseminated via Marketwire.
- Item 4. Summary of Material Change**  
  
Resinco Capital Partners Inc. Acquires Securities of Lions Gate Metals Inc. and Issues Early Warning Report.
- Item 5. Full Description of Material Change**  
For a full description of the material change, see Schedule “A”.
- Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**  
Not Applicable.
- Item 7. Omitted Information**  
Not Applicable.
- Item 8. Executive Officer**  
  
The following Senior Officer of the Company is available to answer questions regarding this report:  
  
John Icke, President and CEO  
604-681-5755
- Item 9. Date of Report**  
Dated at Vancouver, BC, this 9<sup>th</sup> day of March, 2011.



## Schedule "A"

# **Resinco® Capital Partners Inc. Acquires Securities of Lions Gate Metals Inc.**

## **Early Warning Report**

March 9, 2011

TSX: RIN

FWB: L6V

Vancouver, BC – Resinco® Capital Partners Inc. ("Resinco") announces that on March 4, 2011, it acquired ownership of an additional 625,000 common shares of Lions Gate Metals Inc. ("Lions Gate") priced at \$0.80 per share and 312,500 common share purchase warrants ("Warrants") exercisable, for a period of two years, into an equal number of common shares at \$1.20 per Warrant for the first year and \$1.50 for the second year.

Prior to this transaction, Resinco owned or controlled 3,172,437 common shares and 1,255,387 warrants of Lions Gate.

As a result of this transaction, Resinco held, as at March 4, 2011, 3,797,437 common shares of Lions Gate, representing approximately 16.07% of all issued and outstanding common shares of Lions Gate. If all the Warrants were exercised, and all other warrants held by Resinco were also exercised, Resinco's holdings would total 5,365,324 common shares of Lions Gate, or approximately 21.3% of all issued and outstanding common shares calculated on a partially diluted basis assuming the exercise of Resinco's warrants only. Lions Gate shareholder approval would be required in order for Resinco to exercise warrants that would cause its holdings to reach 20% or more of the issued and outstanding shares of Lions Gate.

This transaction was made for investment purposes and Resinco could increase or decrease its investments in Lions Gate depending on market conditions or any other relevant factors.

### **About Resinco® Capital Partners Inc.**

Resinco (Resource Investment Company) is a global investment company that specializes in providing early stage financing to private and public exploration and mining companies in the hard rock minerals, precious metals, rare-earth minerals, oil, gas, water and renewable energy markets.

For more information on Resinco, please visit [www.resincocp.com](http://www.resincocp.com).

On behalf of the Board of Directors  
RESINCO® CAPITAL PARTNERS INC.:

John Icke  
President and CEO



For more information, please contact

Resinco

Mike Rodger

Investor Relations

604-696-6515

[info@resincocp.com](mailto:info@resincocp.com)

[www.resincocp.com](http://www.resincocp.com)

*Statements in this news release, other than purely historical information, including statements relating to the Company's future plans and objectives or expected results, constitute Forward-looking statements. Such statements are based on numerous assumptions and are subject to all the risks and uncertainties inherent in the Company's business, including risks related to mineral exploration and development. Consequently, actual results may vary materially from those described in the forward-looking statements.*

*The TSX Exchange does not accept responsibility for the adequacy or accuracy of this release.*