

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Company**

Resinco Capital Partners Inc.  
Unit 1 – 15782 Marine Drive  
White Rock, BC V4B 1E6

**Item 2: Date of Material Change**

September 20, 2013

**Item 3: News Release**

September 19, 2013

The Press Release was released to the Toronto Stock Exchange ("TSX") being the only exchange upon which the shares of the Company are listed, and through various other approved public media.

**Item 4: Summary of Material Change**

Vancouver, BC – Resinco® Capital Partners Inc. ("Resinco") reports that, further to our news release dated May 28, 2013, the Company's shares will be delisted from the TSX at the close of business on Friday September 20, 2013 for failure to meet the continued listing requirements of the TSX. Resinco's common shares will be listed on the TSX Venture Exchange and will be posted for trading at the opening on Monday September 23, 2013. The Company's common shares will continue to trade under the symbol "RIN".

**Item 5: Full Description of Material Change**

See attached news release dated September 19, 2013, which is hereby incorporated by reference

**Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102**

N/A.

**Item 7: Omitted Information**

N/A.

**Item 8: Executive Officer**

The following executive officer of the Company is knowledgeable about the material change disclosed in this report and may be contacted as follows:

Doris Meyer  
Telephone: 604.536.2711

**Item 9: Date of Report**

DATED at White Rock, British Columbia, this 20<sup>th</sup> day of September 2013.

"Doris Meyer"  
Doris Meyer, Chief Financial Officer



## **Resinco® Capital Partners Inc. to Commence Trading on TSX Venture Exchange**

September 19, 2013

TSX: RIN  
FWB: L6V

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### **About Resinco® Capital Partners Inc.**

Resinco (Resource Investment Company) is a global investment company that specializes in providing early stage financing to private and public exploration and mining companies in the hard rock minerals, precious metals, rare-earth minerals, oil, gas, water and renewable energy markets.

For more information on Resinco, please visit [www.resincocp.com](http://www.resincocp.com).

On behalf of the Board of Directors  
RESINCO® CAPITAL PARTNERS INC.:

John Icke  
President and CEO

For more information, please contact  
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John Icke  
President and CEO  
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[www.resincocp.com](http://www.resincocp.com)

*Statements in this news release, other than purely historical information, including statements relating to the Company's future plans and objectives or expected results, constitute Forward-looking statements. Such statements are based on numerous assumptions and are subject to all the risks and uncertainties inherent in the Company's business, including risks related to mineral exploration and development. Consequently, actual results may vary materially from those described in the forward-looking statements.*