

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

Resinco Capital Partners Inc.
Unit 1 – 15782 Marine Drive
White Rock, BC V4B 1E6

Item 2: Date of Material Change

May 28, 2013

Item 3: News Release

May 28, 2013

The Press Release was released to the Toronto Stock Exchange (“TSX”) being the only exchange upon which the shares of the Company are listed, and through various other approved public media.

Item 4: Summary of Material Change

Resinco® Capital Partners Inc. reports that TSX is reviewing the common shares (Symbol: RIN) of Resinco with respect to meeting the continued listing requirements of the TSX. Resinco has been granted 120 days in which to regain compliance with these requirements, pursuant to the Remedial Review Process.

Item 5: Full Description of Material Change

See attached news release dated May 28, 2013, which is hereby incorporated by reference

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

N/A.

Item 7: Omitted Information

N/A.

Item 8: Executive Officer

The following executive officer of the Company is knowledgeable about the material change disclosed in this report and may be contacted as follows:

Doris Meyer
Telephone: 604.536.2711

Item 9: Date of Report

DATED at White Rock, British Columbia, this 28th day of May 2013.

“Doris Meyer”
Doris Meyer, Chief Financial Officer



Resinco® Capital Partners Inc. –TSX Remedial Review Process underway

May 28, 2013

TSX: RIN

FWB: L6V

Vancouver, BC – Resinco® Capital Partners Inc. ("Resinco") reports that TSX is reviewing the common shares (Symbol: RIN) of Resinco with respect to meeting the continued listing requirements of the TSX. Resinco has been granted 120 days in which to regain compliance with these requirements, pursuant to the Remedial Review Process.

About Resinco® Capital Partners Inc.

Resinco (Resource Investment Company) is a global investment company that specializes in providing early stage financing to private and public exploration and mining companies in the hard rock minerals, precious metals, rare-earth minerals, oil, gas, water and renewable energy markets.

For more information on Resinco, please visit www.resincocp.com.

On behalf of the Board of Directors
RESINCO® CAPITAL PARTNERS INC.:

John Icke
President and CEO

For more information, please contact

Resinco

John Icke

President and CEO

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Statements in this news release, other than purely historical information, including statements relating to the Company's future plans and objectives or expected results, constitute Forward-looking statements. Such statements are based on numerous assumptions and are subject to all the risks and uncertainties inherent in the Company's business, including risks related to mineral exploration and development. Consequently, actual results may vary materially from those described in the forward-looking statements.