



TO: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities commission

AND: the Toronto Stock Exchange

AND: PricewaterhouseCoopers LLP

AND: Grant Thornton LLP

Pursuant to National Instruction 51-102 (the "Instrument"), Resinco Capital Partners Inc. (the "Company") hereby advises that:

1. On October 30, 2012 the Company requested and received the resignation of PricewaterhouseCoopers LLP, Chartered Accountants;
2. The decision regarding the change of auditors was considered and approved by the Audit Committee and the Board of Directors of the Company recommend the appointment of Grant Thornton LLP as successor auditors;
3. The Auditor's Report by PricewaterhouseCoopers LLP on the financial statements of the Company for the two years ended December 31, 2011 did not contain any reservations as to departures from generally accepted accounting principles or limitations in the scope of the audit; and
4. In the opinion of the Board of Directors of the company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audit of the most recently completed period for which PricewaterhouseCoopers LLP issued an audit report in respect of the Company and the date of this Notice.

Dated this 5<sup>th</sup> day of November 2012

By: /s/ Doris Meyer  
Doris Meyer  
Chief Financial Officer and Corporate Secretary