

**FORM 51-102F3**  
***Material Change Report***

- Item 1. Name and Address of Company**  
Resinco Capital Partners Inc. (the “Company”)  
Suite 1430, 800 West Pender Street  
Vancouver, BC  
V6C 2V6
- Item 2. Date of Material Change**  
March 23, 2012
- Item 3. News Release**  
The News Release dated March 26, 2012 was disseminated via Marketwire.
- Item 4. Summary of Material Change**  
  
Resinco Capital Partners Inc. Announces Financial Results For The Year Ended December 31, 2011.
- Item 5. Full Description of Material Change**  
For a full description of the material change, see Schedule “A”.
- Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**  
Not Applicable.
- Item 7. Omitted Information**  
Not Applicable.
- Item 8. Executive Officer**  
The following Senior Officer of the Company is available to answer questions regarding this report:  
  
John Icke, President and CEO  
604-696-6515
- Item 9. Date of Report**  
Dated at Vancouver, BC, this 26<sup>th</sup> day of March, 2012.



## Schedule "A"

# **Resinco® Capital Partners Inc. Announces Financial Results For The Year Ended December 31, 2011**

March 26, 2012

TSX: RIN  
FWB: L6V

Vancouver, BC – Resinco® Capital Partners Inc. ("Resinco" or the "Company") announces its financial results for the year ended December 31, 2011 and reports net loss of \$(18.8) million or \$(0.15) per share (basic) versus a net income of \$10.1 million or \$0.08 per share (basic) for 2010. At December 31, 2011 the Company held investments with a fair value of \$9.2 million, or \$0.075 per share compared to \$28.4 million at December 31, 2010, a decrease of 68%.

Resinco recorded realized gains on disposal of investments of \$1.5 million and unrealized investment losses of \$(18.5) million for the year ended December 31, 2010 compared to realized investment losses of \$(3.7) million and unrealized investment gains of \$16.9 million in 2010. Resinco's investment portfolio at December 31, 2011 included 15 public companies and 9 private companies, compared to 20 public companies and 16 private companies in the portfolio at the end of 2010.

"Our portfolio experienced a significant decrease in value throughout 2011 and that was understandable given the overall junior resource sector value decline during the same period. The sector's decline can be attributed to many key global events such as the Fukushima disaster, the European debt crisis and general malaise associated with the USA economy revitalization. Individually and collectively they affected the general confidence of investors who, in many instances, sold their shareholdings at a discount to implied value and transitioned to cash," stated John Icke, President and CEO of Resinco. Mr. Icke went on to say, "In the first quarter of 2012 the market has started to show some positive signs and some of the key investments in Resinco's portfolio have declared major initiatives enhancing their value. We remain cautiously optimistic for the remainder of 2012 and expect valuations to increase modestly."

### **About Resinco® Capital Partners Inc.**

Resinco (Resource Investment Company) is a global investment company which specializes in providing early stage financing to private and public exploration and mining companies in the hard rock minerals, precious metals, rare-earth minerals, oil, gas, water and renewable energy markets.

For more information on Resinco, please visit [www.resincocp.com](http://www.resincocp.com).

On behalf of the Board of Directors  
RESINCO® CAPITAL PARTNERS INC.:

John Icke  
President and CEO



For more information, please contact

John Icke

President and CEO

Resinco Capital Partners

604-696-6515

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[www.resincocp.com](http://www.resincocp.com)

*Statements in this news release, other than purely historical information, including statements relating to the Company's future plans and objectives or expected results, constitute Forward-looking statements. Such statements are based on numerous assumptions and are subject to all the risks and uncertainties inherent in the Company's business, including risks related to mineral exploration and development. Consequently, actual results may vary materially from those described in the forward-looking statements.*

*The TSX Exchange does not accept responsibility for the adequacy or accuracy of this release.*