

WILDEBOER DELLELCE LLP
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March 11, 2011

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
New Brunswick Securities Commission
Securities Commission of Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: IC Potash Corp. (the “Corporation”)
Final Short Form Prospectus dated March 11, 2011

We refer to the (final) short form prospectus (the “Prospectus”) of the Corporation dated March 11, 2011 relating to an offering of common shares by the Corporation.

We hereby consent to the reference to our name on the face page of the Prospectus and under the heading “Legal Opinions and Experts”. We hereby also consent to the reference to our name and to the use of our opinion under the heading “Eligibility for Investment”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to under “Eligibility for Investment” or that are within our knowledge as a result of the services we performed in connection with such opinion.

This letter is provided pursuant to the requirements of applicable securities legislation and is solely for the information of the addressees and is not to be referred to in whole or in part in the Prospectus or in any other similar document and is not to be relied upon for any other purpose.

Yours truly,

“Wildeboer Dellelce LLP”