

FILED BY SEDAR

March 11, 2011
Ontario Securities Commission (Principal Regulator)
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission (Securities Division)
Manitoba Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Newfoundland and Labrador, Securities Division, Department of
Government Services and Lands
Registrar of Securities, Prince Edward Island

Dear Sirs/Mesdames:

RE: IC Potash Corp. (the "Corporation")
Final Short Form Prospectus dated March 11, 2011 (the "Prospectus")

This letter is being filed as the consent of Deepak Malhotra, MAusIMM, to being named in the Prospectus and to the use of the report entitled "NI 43-101 Technical Report on the Polyhalite Resources and Updated Preliminary Economic Assessment of the Ochoa Project, Lea County, Southeast New Mexico" dated January 14, 2011 (the "Report") in connection with the filing of the Prospectus and to the inclusion of the written disclosure of the Report and of extracts from or a summary of the Report in the written disclosure contained in the Prospectus or incorporated by reference therein.

I hereby confirm that I have read the Prospectus, including the written disclosure of the Report and of extracts from or a summary of the Report contained in the Prospectus or incorporated by reference therein, and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Report or that is within my knowledge as a result of the services performed by me in connection with the Report.

Sincerely,

"Deepak Malhotra"

Deepak Malhotra, MAuslMM