



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

Date: April 30, 2013

To: All Canadian Securities Regulatory Authorities

**Subject: IC POTASH CORP.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	May 22, 2013
Record Date for Voting (if applicable) :	May 22, 2013
Beneficial Ownership Determination Date :	May 22, 2013
Meeting Date :	<b>June 28, 2013 (Amended)</b>
Meeting Location (if available) :	2100 Scotia Plaza 40 King Street West Toronto, Ontario

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders Yes

Beneficial Holders Stratification Criteria:

Number of shares greater than: n/a

Holder Consent Type(s): n/a

Holder Provinces-Territories: n/a

NAA for Registered Holders Yes

Registered Holders Stratification Criteria:

Number of shares greater than: n/a

Holder Provinces-Territories: n/a

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON	44930T109	CA44930T1093

Sincerely,

**Computershare**

Agent for IC POTASH CORP.