

February 23, 2012

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission (Securities Division)
Manitoba Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Securities Commission of Newfoundland and Labrador
Registrar of Securities, Prince Edward Island
Registrar of Securities, Northwest Territories

Dear Sirs/Mesdames:

**Re: IC Potash Corp.
Annual Information Form dated February 23, 2012 (the "AIF")**

This letter is being filed as the consent of Donald E. Hulse, P.E., to being named in the AIF and to the use and public filing of the report entitled "NI 43-101 Technical Report Prefeasibility Study for the Ochoa Project, Lea County, New Mexico" dated December 30, 2011 (the "Report") in connection with the filing of the AIF and to the inclusion of the written disclosure of the Report and of extracts from or a summary of the Report in the written disclosure contained in the AIF or incorporated by reference therein.

I hereby confirm that I have read the AIF, including the written disclosure of the Report and of extracts from or a summary of the Report contained in the AIF or incorporated by reference therein and that it fairly and accurately represents the information in the Report.

Sincerely,

Signed "Donald Hulse"

Donald E. Hulse, P.E.