

**KHAN RESOURCES INC.
NOTICE OF CHANGE OF AUDITOR
(National Instrument 51-102)**

TO: Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Saskatchewan Securities Commission

AND TO: Ernst & Young LLP, Chartered Accountants (“E&Y”)

AND TO: Collins Barrow Toronto LLP, Chartered Accountants (“Collins Barrow”)

Khan Resources Inc. (the “Corporation”) hereby gives notice pursuant to with National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”) as follows:

- (a) effective July 28, 2014 (the “Resignation Date”) E&Y resigned as the auditor of the Corporation at the request of the Corporation;
- (b) the Corporation proposes that Collins Barrow be appointed as auditor of the Corporation as effective July 28, 2014. As such the audit committee and the board of directors of the Corporation have considered and approved the resignation of E&Y and the appointment of Collins Barrow as auditor of the Corporation;
- (c) there have been no modified opinions in the auditor’s report on the Corporation’s financial statements issued during the two most recently completed financial years; and
- (d) There have been, in the opinion of the Corporation, no “reportable events” as that term is defined in NI 51-102.

Dated at Toronto, Ontario this July 28, 2014.

KHAN RESOURCES INC.

Per: “Grant A. Edey”
Name: Grant A. Edey,
Title: President and Chief Executive Officer