

VIA ELECTRONIC TRANSMISSION

January 25, 2011

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

RE: KHAN RESOURCES INC.

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on January 24, 2011.

1. Proxy
2. Notice of Annual and General Meeting of Shareholders and Management Information Circular
3. Letter to Shareholders, Audited Financial Statements for the Year Ended September 30, 2010 and the Management's Discussion and Analysis
4. Online Voting Insert
5. Proxy Return Envelope

Yours Truly,  
**EQUITY FINANCIAL TRUST COMPANY**

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c.c. Melissa De Buono, Administrator, Client Relations