



EQUITY

Equity Financial Trust Company

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VIA ELECTRONIC TRANSMISSION

January 22, 2013

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: KHAN RESOURCES INC

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on January 21, 2013.

1. Proxy
2. Letter to Shareholders, Notice of Annual and Special Meeting of Shareholders and Management Information Circular
3. Management Discussion and Analysis and Financial Statements
4. Online Voting Insert
5. Proxy Return Envelope

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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