

**VIA ELECTRONIC TRANSMISSION**

December 14, 2012

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: KHAN RESOURCES INC.  
REVISED Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the **Annual & Special** Meeting of Securityholders for KHAN RESOURCES INC.

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|----|---|-----------------------------|
| 1. | ISIN:<br>CUSIP:   | CA49373T1021<br>49373T102   |
| 2. | Date Fixed for the Meeting:   | February 14, 2013           |
| 3. | Record Date For Notice:   | January 15, 2013            |
| 4. | Record Date For Voting:   | January 15, 2013            |
| 5. | Beneficial Ownership Determination Date:  | January 15, 2013            |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares               |
| 7. | Classes or Series of Securities that entitle the holder to vote at the meeting:           | Common Shares               |
| 8. | Business to be conducted at the meeting:  | <b>Annual &amp; Special</b> |

Yours Truly,  
**EQUITY FINANCIAL TRUST COMPANY**

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c.c. Michael Bigayan, Administrator, Client Relations