

VIA ELECTRONIC TRANSMISSION

December 6, 2012

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: KHAN RESOURCES INC.
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual General Meeting* of Securityholders for KHAN RESOURCES INC.

- | | | |
|----|---|---------------------------|
| 1. | ISIN:
CUSIP: | CA49373T1021
49373T102 |
| 2. | Date Fixed for the Meeting: | February 14, 2013 |
| 3. | Record Date For Notice: | January 15, 2013 |
| 4. | Record Date For Voting: | January 15, 2013 |
| 5. | Beneficial Ownership Determination Date: | January 15, 2013 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares |
| 7. | Classes or Series of Securities that entitle the holder to vote at the meeting: | Common Shares |
| 8. | Business to be conducted at the meeting: | Annual General |

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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c.c. Michael Bigayan, Administrator, Client Relations