



VIA ELECTRONIC TRANSMISSION

December 2, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: Khan Resources Inc.
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the Annual Meeting of Securityholders for Khan Resources Inc.

- | | | |
|----|---|-------------------|
| 1. | ISIN: | CA49373T1021 |
| | CUSIP: | 49373T102 |
| 2. | Date Fixed for the Meeting: | February 16, 2012 |
| 3. | Record Date For Notice: | January 5, 2012 |
| 4. | Record Date For Voting: | January 5, 2012 |
| 5. | Beneficial Ownership Determination Date: | January 5, 2012 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting: | Common Shares |
| 8. | Business to be conducted at the meeting: | Annual |

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

"Lori Thompson"
Senior Manager, Client Relations
Telephone: 416-361-0930 ext.243
lthompson@equityfinancialtrust.com

c.c. Nathaniel Mariano, Administrator, Client Relations