

**KING GLOBAL VENTURES INC.**

**NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS**

**(the “Notice of Meeting”)**

TAKE NOTICE that the Annual and Special Meeting (the “**Meeting**”) of the shareholders (the “**Shareholders**”) of King Global Ventures Inc. (the “**Corporation**”) will be held on Monday, October 21, 2024 at 10:00am (PST) via Zoom (attendance details below) for the following purposes:

1. To receive the Company’s audited financial statements for the financial year ended December 31, 2023, together with the auditors’ report thereon;
2. To fix the number of directors of the Corporation to be elected at five (5) members;
3. To consider and, if thought advisable, to pass an ordinary resolution electing five (5) directors of the Corporation for the ensuing year;
4. To appoint Saturna Group Chartered Accountants, LLP, as auditor of the Corporation for the ensuing year and to authorize the directors to fix the auditors’ remuneration;
5. To consider and, if thought advisable, to approve, with or without variation, an ordinary resolution approving the Corporation’s Stock Option Plan as more particularly described in the Information Circular (the “**Information Circular**”) accompanying this Notice;
6. To consider and, if thought advisable, to approve, with or without variation, an ordinary resolution approving the Corporation’s amended 10% rolling restricted share unit/ deferred share unit plan (the “**Amended RSU/DSU Plan**”) as more particularly described in the Information Circular accompanying this Notice; and
7. To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

The specific details of the matters to be considered at the Meeting are set out in the Information Circular dated September 17, 2024, which accompanies this Notice of Meeting. Only Shareholders of record at the close of business on September 6, 2024, are entitled to receive notice of and to vote at the Meeting or any adjournment thereof.

If you are a *registered shareholder* of the Corporation and are unable to attend the Meeting in person, you are requested to date and sign the enclosed form of proxy (the “**Form of Proxy**”) and deliver or mail it in the enclosed envelope to Endeavor Trust Corporation, our transfer agent. To be valid, the Form of Proxy must be dated, completed, signed and deposited with Endeavor Trust Corporation by: (i) mail to Suite 702 - 777 Hornby Street, Vancouver, BC V6Z 1S4, Attention: Proxy Department, (ii) facsimile at (604) 559-8908 or (iii) email to [proxy@endeavortrust.com](mailto:proxy@endeavortrust.com). In order to be valid and acted upon at the Meeting or any adjournment thereof, proxies must be received at the aforesaid address not later than 48 hours (excluding Saturdays, Sundays and statutory holidays) prior to the time of the Meeting or any adjournment thereof.

If you are an *unregistered shareholder* of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the Form of Proxy or voting instruction form provided in accordance with the instructions provided therein.

The board of directors ("**Board**") has fixed the record date for the Meeting at the close of business on September 6, 2024 (the "**Record Date**"). Shareholders of record as at the Record Date are entitled to receive notice of the Meeting and to vote those shares included in the list of Shareholders entitled to vote at the Meeting prepared as at the Record Date, unless any such Shareholder transfers shares after the Record Date and the transferee of those shares, having produced properly endorsed certificates evidencing such shares or having otherwise established that he or she owns such shares, demands, not later than 10 days before the Meeting, that the transferee's name be included in the list of Shareholders entitled to vote at the Meeting, in which case such transferee shall be entitled to vote such shares at the Meeting.

**Only registered shareholders as at September 6, 2024 and their duly appointed proxyholders will be entitled to vote at the Meeting.**

To attend the Meeting, please use the details below:

**Join Zoom Meeting:**

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<https://us02web.zoom.us/j/83669191043?pwd=d393gQeiB1EwclN5kXK4gPcAoWAsIT.1>

**Meeting ID:** 836 6919 1043

**Passcode:** 557825

**Join via Phone:**

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Find your local number: <https://us02web.zoom.us/u/kbf1zbxh>

DATED at Toronto, Ontario this 17<sup>th</sup> day of September, 2024

BY ORDER OF THE BOARD OF DIRECTORS

**KING GLOBAL VENTURES INC.**

(Signed) "*Robert Dzisiak*"

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**Robert Dzisiak**