

July 10, 2024

Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: King Global Ventures Inc. (the “Company”)

We refer to the Listing Statement of King Global Ventures Inc. dated July 2, 2024 relating to meeting the eligibility requirements for the listing of the common shares of King Global Ventures Inc. on the Canadian Securities Exchange.

We consent to being named and to the use in the above-mentioned Listing Statement, of our report dated April 23, 2024 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2023 and 2022;
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity (deficit), and cash flows for the years ended December 31, 2023 and 2022, and material accounting policy information and other explanatory information.

We report that we have read the Listing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor in a non-offering document, which does not constitute an audit or review of the Listing Statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours truly,

SATURNA GROUP CHARTERED PROFESSIONAL ACCOUNTANTS LLP

