

**MATERIAL CHANGE REPORT
FORM 51-102F3**

Item 1. Name and Address

King Global Ventures Inc. (the “**Company**”)
82 Richmond St East, Suite 200
Toronto, Ontario
M5C 1P1

Item 2. Date of Material Change

September 29, 2023

Item 3. News Release

The news release describing the material change was disseminated on September 29, 2023 through Globe Newswire and filed on SEDAR+.

Item 4. Summary of Material Change

The Company announced the appointment of Mr. Jimmy Jeon as Chief Financial Officer (“CFO”) of the Company. Mr. Jeon replaces Mr. Victor Hugo, who has served as CFO since August 2020.

Item 5. Full Description of Material Change

5.1 *Full Description of Material Change*

The Company announced the appointment of Mr. Jimmy Jeon as Chief Financial Officer (“CFO”) of the Company. Mr. Jeon replaces Mr. Victor Hugo, who has served as CFO since August 2020. The Company wishes to thank Mr. Hugo for fulfilling that role and to express its appreciation for his service.

Mr. Jeon currently works with Marrelli Support Services Inc. where he provides CFO, accounting, compliance, and management advisory services to numerous public trading companies on the TSX, TSX Venture Exchange and other Canadian and U.S. exchanges. Mr. Jeon is a CPA and holds a Bachelor of Business Administration from Wilfred Laurier University, specializing in accounting. Mr. Jeon has over 6 years’ experience in various sectors, with responsibility for accounting budgeting, financial reporting and disclosures.

5.2 *Disclosure for Restructuring Transactions*

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

No information has been omitted in respect of this material change.

Item 8. Executive Officer

The following executive officer of the Company is knowledgeable about the material change disclosed in this report and may be contacted as follows:

Robert Dzisiak, Chief Executive Officer
Telephone: (204) 955-4803

Item 9. Date of Report

October 2, 2023.