

**MATERIAL CHANGE REPORT  
FORM 51-102F3**

**Item 1.        Name and Address**

King Global Ventures Inc. (the “**Company**”)  
82 Richmond St East, Suite 200  
Toronto, Ontario  
M5C 1P1

**Item 2.        Date of Material Change**

August 28, 2023

**Item 3.        News Release**

The news release describing the material change was disseminated on August 28, 2023 through Stockwatch and filed on SEDAR.

**Item 4.        Summary of Material Change**

The Company announced that it has accepted subscriptions for 1,720,000 units at a price of \$0.125 per unit, for gross proceeds of \$215,000.

Securities issued on this closing will be subject to a statutory hold period until December 29, 2023.

The Company paid finder’s fees to qualified finders of \$9,250 and issued 86,000 broker warrants. The broker warrants are exercisable at \$0.30, and expire on February 28, 2024.

**Item 5.        Full Description of Material Change**

**5.1        *Full Description of Material Change***

The Company announced that it has accepted subscriptions for 1,720,000 units at a price of \$0.125 per unit, for gross proceeds of \$215,000. Each unit is comprised of one common share and one 2-year share purchase warrant. Each warrant is exercisable at \$0.30 in the first year and \$0.60 in the second year, subject to acceleration. The warrants shall be subject to the directors’ ability to accelerate the exercise price to \$0.60, in the event that the shares of the Company trade at \$0.50 or higher for 10 consecutive trading days.

Securities issued on this closing will be subject to a statutory hold period until December 29, 2023.

The Company paid finder’s fees to qualified finders of \$9,250 and issued 86,000 broker warrants. The broker warrants are exercisable at \$0.30, and expire on February 28, 2024.

The Company intends to use the net proceeds to retire outstanding indebtedness, fund general administrative expenses, fund ongoing evaluation, exploration and renewal fees of existing mineral projects. Up to 20% of the proceeds will be utilized for evaluation of the Las Misiones Project; and the balance as a reserve for future acquisitions

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

No information has been omitted in respect of this material change.

**Item 8. Executive Officer**

The following executive officer of the Company is knowledgeable about the material change disclosed in this report and may be contacted as follows:

Robert Dzisiak, Chief Executive Officer  
Telephone: (204) 955-4803

**Item 9. Date of Report**

August 28, 2023.