

KING GLOBAL VENTURES INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that an Annual General Meeting of the shareholders (the "**Meeting**") of King Global Ventures Inc. (the "**Corporation**") will be held at the offices of Endeavor Trust Corporation at Suite 1150 - 777 Hornby Street, Vancouver, BC V6Z 1S4, at 10:00 a.m. (Vancouver time) on March 24, 2023 for the following purposes:

- 1 To receive the Financial Statements of the Corporation for the year ended December 31, 2021 together with the report of the auditors thereon.
- 2 To fix the number of Directors of the Corporation at five and to elect directors of the Corporation for the ensuing year, as described in the Information Circular accompanying this Notice.
- 3 To appoint Saturna Group Chartered Accountants, LLP, as auditor of the Corporation for the ensuing year and to authorize the Board of Directors to fix the auditors' remuneration, as described in the Information Circular accompanying this Notice.
- 4 To consider and, if thought advisable, to approve, with or without variation, an ordinary resolution approving the Corporation's Amended and Restated Stock Option Plan, and Restricted Stock Unit Plan, as described in the Information Circular accompanying this Notice.
- 5 To consider and, if thought advisable, to approve, with or without variation, an ordinary resolution approving a resolution giving the Board of Directors the ability to consolidate the issued and outstanding shares as more fully described herein.
- 6 To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

The specific details of the matters to be considered at the Meeting are set out in the Information Circular dated February 9, 2023, which accompanies this Notice of Meeting. Only Shareholders of record at the close of business on February 7, 2023, are entitled to receive notice of and to vote at the Meeting or any adjournment thereof.

If you are a *registered shareholder* of the Corporation and are unable to attend the Meeting in person, please date and sign the enclosed form of proxy and deliver or mail it in the enclosed envelope to Endeavor Trust Corporation, Suite 702 - 777 Hornby Street, Vancouver, BC V6Z 1S4, Attention: Proxy Department, facsimile (604) 559-8908 or email to proxy@endeavortrust.com. In order to be valid and acted upon at the Meeting or any adjournment thereof, proxies must be received at the aforesaid address not later than 48 hours (excluding Saturdays, Sundays and statutory holidays) prior to the time of the Meeting or any adjournment thereof.

If you are an *unregistered shareholder* of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the form of proxy or voting instruction form provided in accordance with the instructions provided therein.

Only registered shareholders as at February 7, 2023 and their duly appointed proxyholders will be entitled to vote at the Meeting.

DATED at Vancouver, British Columbia this 9th day of February, 2023.

By Order of the Board of Directors
(signed) "*Robert Dzisiak*"