

SCHEDULE "B"

Notice of Change of Auditor Pursuant to National Instrument 51-102 Continuous Disclosure Obligations

TO: ONTARIO SECURITIES COMMISSION
AND TO: ALBERTA SECURITIES COMMISSION
AND TO: BRITISH COLUMBIA SECURITIES COMMISSION
AND TO: SCHWARTZ LEVITSKY FELDMAN LLP
AND TO: SATURNA GROUP CHATERED PROFESSIONAL ACCOUNTANTS LLP

NOTICE IS HEREBY GIVEN by ROSITA MINING CORPORATION (the "Company") that:

- A. The Company has received notice from Schwartz Levitsky Feldman LLP, Chartered Accountants, its auditors, of their resignation at the request of the Company. The effective date of such resignation is December 19, 2017.
- B. The resignation of Schwartz Levitsky Feldman LLP, Chartered Accountants as auditors of the Company and the appointment of Saturna Group Chartered Professional Accountants LLP, Chartered Accountants as successor auditor was considered and approved by the Company's audit committee and the board of directors.
- C. There have been no reservations in the reports of Schwartz Levitsky Feldman LLP, Chartered Accountants on the Company's financial statements for the period commencing at the beginning of the Company's most recently completed financial year and ending on the date of Schwartz Levitsky Feldman LLP, Chartered Accountant's resignation as auditor of the Company.
- D. There have been no reportable events or unresolved issues.

Dated at the City of Edmonton, in the Province of Alberta, this 19th day of December, 2017.

Rosita Mining Corporation

Per: "Randy Clifford"

Randy Clifford
CEO & Director