Form 45-106F1 Report of Exempt Distribution

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT

ITEM 1 – REPORT TYPE											
X New report											
Amended rep	port If amended, provide filing	date of report that is being	amended. (YYYY-MM-DD)								
ITEM 2 – PARTY CERTIFYING THE REPORT											
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106. Investment fund issuer X Issuer (other than an investment fund) Underwriter											
ITEM 3 - ISSUER	Name and Other Iden	TIFIERS									
Provide the following inform	mation about the issuer, or if the issuer	r is an investment fund, about th	he fund.								
Full	legal name Rosita Mining Corp	oration									
Previous full	legal name										
If the issuer's nan	me changed in the last 12 months, pro	vide most recent previous legal	name.								
	Website http://www.rositam me.asp	iningcorp.com/s/ho (if ap	oplicable)								
If the issuer has a legal enti	ity identifier, provide below. Refer to Po	art B of the Instructions for the a	definition of "legal entity identifier".								
Legal enti	tity identifier										
ITEM 4 – UNDERV	WRITER INFORMATION										
If an underwriter is complet	ting the report, provide the underwrite	r's full legal name and firm Nat	ional Registration Database (NRD) number.								
Full legal name											
Firm NRD number	Firm NRD number (if applicable)										
If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.											
Street address											
Municipality		Province/State									
Country		Postal code/Zip code									
Telephone number Website (if applications)											

ITEM 5 – ISSUER INFORMATION									
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.									
a) Primary industry									
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that corresponds to the issuer's primary business activity. For more information on finding the NAICS industry code go to Statistics Canada's NAICS industry search tool .									
NAICS industry code 2 1 2 2 2 0									
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations. X Exploration X Development Production									
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply. Mortgages Real estate Commercial/business debt Consumer debt Private companies									
b) Number of employees									
Number of employees: $\boxed{X} 0 - 49 50 - 99 100 - 499 500 \text{ or more}$									
c) SEDAR profile number									
Does the issuer have a SEDAR profile? No X Yes If yes, provide SEDAR profile number 0 0 0 2 0 8 8 0									
If the issuer does not have a SEDAR profile complete Item 5(d) – (h).									
d) Head office address									
Street address 120 Adelaide St. W., Suite 2400 Province/State Ontario									
Municipality Toronto Postal code/Zip code M5H 1T1									
Country Canada Telephone number 416 637-8858									
e) Date of formation and financial year-end									
Date of formation 2004 06 02 Financial year-end 12 31 YYYY MM DD MM DD									
f) Reporting issuer status									
Is the issuer a reporting issuer in any jurisdiction of Canada? No x Yes									
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.									
AII X AB X BC MB NB NL NT									
NS NUX ON PE QC SK YT									
g) Public listing status									
If the issuer has a CUSIP number, provide below (first 6 digits only)									
CUSIP number 7 7 8 1 5 L									
If the issuer is publicly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges for which the issuer has applied for and received a listing, which excludes, for example, automated trading systems. Exchange names TSX Venture									
h) Size of issuer's assets									
Select the size of the issuer's assets for its most recent financial year-end (Canadian \$). If the issuer has not existed for a full financial year, provide the									
size of the issuer's assets at the distribution end date.									
X \$0 to under \$5M									
\$100M to under \$500M \$500M to under \$1B \$1B or over									

ITEM 6 - INVESTMENT FUND ISSUER INFORMATION										
If the issuer is an investment fund, provide the following information.										
a) Investment fund manager information										
Full legal name										
Firm NRD Number (if applicable)										
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street Address										
Municipality Province/State										
Country Postal code/Zip code										
Telephone number Website (if applicable)										
b) Type of investment fund										
Type of investment fund that most accurately identifies the issuer (select only one). Money market Equity Fixed income										
Money market Equity Fixed income Balanced Alternative strategies Other (describe)										
Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers										
Is a UCITs Fund ¹										
¹ Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow										
collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.										
c) Date of formation and financial year-end of the investment fund										
Date of formation Financial year-end YYYY MM DD MM DD										
d) Reporting issuer status of the investment fund										
Is the investment fund a reporting issuer in any jurisdiction of Canada? No Yes										
If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.										
AII AB BC MB NB NL NT										
NS NU ON PE QC SK YT										
e) Public listing status of the investment fund										
If the investment fund has a CUSIP number, provide below (first 6 digits only).										
CUSIP number										
If the investment fund is publicly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges for which the investment fund has applied for and received a listing, which excludes, for example, automated trading systems.										
Exchange names										
f) Net asset value (NAV) of the investment fund										
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).										
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M										
\$100M to under \$500M \$500M to under \$1B \$1B or over Date of NAV calculation: YYYY MM DD										

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees, which should be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.

	_
a)	Currency
aı	Cullelicv

Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.

X Canadian dollar US dollar Euro Other (describe)

b) Distribution date(s)

State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.

Start date	2016	07	20	End date	2016	07	20
	YYYY	MM	DD		YYYY	MM	DD

c) Detailed purchaser information

Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.

d) Types of securities distributed

Provide the following information for all distributions that take place in a jurisdiction of Canada on a per security basis. Refer to Part A of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.

						Canadian	\$		
Security code			CUSIP number (if applicable)			Single or lowest price	Highest price	Total amount	
U	В	S		Units consisting of one common share and one warrant	17,000,000	0.05		850,000	
С	М	S	00077815L	Common shares	17,000,000				
W	Ν	Т		Warrants	17,000,000				

e) Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

Sec	curity code			nderlyi		Exercis (Canad	e price dian \$)	Expiry date (YYYY-MM-DD)	Conversion ratio	Describe other terms (if applicable)
Cooding	, -		sec	security code		Lowest	Highest			
U	В	S	W	N	Т	0.055	0.055	2018-07-20		

f) Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of purchasers	Total amount (Canadian \$)
ON	NI 45-106 s2.3 [Accredited investor]	16	239,500
ON	NI 45-106 s2.5 [Family, friends and business associates]	2	7,500
AB	NI 45-106 s2.3 [Accredited investor]	2	107,500
AB	NI 45-106 s2.5 [Family, friends and business associates]	1	5,000
BC	NI 45-106 s2.3 [Accredited investor]	23	418,000
Austria	NI 45-106 s2.3 [Accredited investor]	1	5,000
Saudi Arabia	NI 45-106 s2.3 [Accredited investor]	1	15,000

Kenya	NI 45-106 s2.3 [Accredited investor]	1	35,000
Barbados	NI 45-106 s2.3 [Accredited investor]	1	10,000
Nicaragua	NI 45-106 s2.3 [Accredited investor]	1	10,000
	850,000		
	Total number of unique purchasers ²	49	

²In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

^{3&}quot;Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

	Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)
1.				
2.				
3.				

ITEM 8 - COMPENSAT	ION INFORM	MATION											
Provide information for each person with the distribution. Complete ac											ition in	conne	ction
Indicate whether any compensatio	n was paid, or will	l be paid, in connec	tion with the	e distrib	oution.								
No X Yes	If ye	es, indicate numbe	r of persons	compe	ensated	d.	4						
a) Name of person com	pensated and r	egistration status	6										
Indicate whether the person compo	ensated is a registi	rant.											
If the person compensated is an in	divid <u>ual, provide t</u>	he name of the ind	ividual.										
Full legal name of individu													
		mily name		rst giver	name		S	econda	ry given	name	es		
If the person compensated is not a	· ·												l
Full legal name of	non-individual	Beacon Securi	ties Limited	t									1
	NRD number					applica							
Indicate whether the person compo	ensated facilitated	the distribution thi	rough a fund	ding po	rtal or	an inte	rnet-b	ased p	ortal.				
b) Business contact info	ormation												
If a firm NRD number is not provid			contact info	rmatio	n of the	e persoi	n bein	д сотр	ensate	ed.			
Street address	66 Wellington	n St W #4050											
Municipality	Toronto			Pro	vince/	State	ON						1
Country	Canada		Pos	tal coc	le/Zip	code	M5	K 1H	1				
Email address	fspanogiannis rities.ca	@beaconsecu	Te	elepho	ne nu	mber	416	6.643.3	3830				
c) Relationship to issue	er or investment	fund manager											
Indicate the person's relationship vof the Instructions and the meanin Connected with the in Insider of the issuer Director or officer of	ng of "control" in se ssuer or investme (other than an inve the investment fur	ection 1.4 of NI 45- ent fund manager estment fund) nd or investment fu	106 for the p	ourpose						"con	nected	" in Pai	rt B(2)
Employee of the issu	ier or investment	fund manager											
X None of the above													
d) Compensation detail	S												
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 0													
Value of all securities distributed	40.500	0		Sec	urity co	de 1	Sec	urity co	de 2	Se	curity c	ode 3	
as compensation ⁴	10,500	Sec	urity codes	U	В	S	С	М	S	W	N	Т	
Describe terms	Describe terms of warrants, options or other rights												
Other compensation ⁵	0	Describe											
Total compensation paid	10,500												_
Check box if the perso	n will or may rece	ive any deferred co	mpensation	ı (desci	ibe the	e terms	belov	v)					
	<u> </u>												
⁴ Provide the aggregate value of all secur													
Indicate the security codes for all securiti 5Do not include deferred compensation.	es aistributea as com	ıperisatiori, <u>including </u> o _l	vuoris, warrant	s or othe	ı rignts	exercisa	ivie to a	acquire a	iuuiiiona	ıı secu	nues of	uie issui	er.

ITEM 8 - COMPENSATION INFORMATION						
Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.						
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.						
No X Yes If yes, indicate number of persons compensated. 4						
a) Name of person compensated and registration status						
Indicate whether the person compensated is a registrant. No X Yes						
If the person compensated is an individual, provide the name of the individual.						
Full legal name of individual Family name First given name Secondary given names						
Family name First given name Secondary given names If the person compensated is not an individual, provide the following information.						
Full legal name of non-individual Haywood Securities Inc.						
Firm NRD number (if applicable)						
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.						
X No Yes						
b) Business contact information						
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.						
Street address Suite 2910, 181 Bay Street,, Brookfield Place						
Municipality Toronto Province/State ON						
Country Canada Postal code/Zip code M5J 2T3						
Email address rrongavilla@haywood.com Telephone number (416) 507-2300						
c) Relationship to issuer or investment fund manager						
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2)						
of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager						
Insider of the issuer (other than an investment fund)						
Director or officer of the investment fund or investment fund manager						
Employee of the issuer or investment fund manager						
X None of the above						
d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts						
in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for						
services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.						
Cash commissions paid 22,295						
Value of all securities distributed ADE 5 Security code 1 Security code 2 Security code 3						
as compensation 4 as compensat						
Describe terms of warrants, options or other rights						
Other compensation ⁵ 0 Describe						
Total compensation paid 22,480.50						
Check box if the person will or may receive any deferred compensation (describe the terms below)						
⁴ Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.						
Figure 1.5 Should be security codes for all securities distributed as compensation, including options, warrants of other rights exercisable to acquire additional securities of the issuer. 5 Do not include deferred compensation.						

ITEM 8 - COMPENSATION INFORMATION							
Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.							
Indicate whether any compensation was paid, or will be paid, in connection	on with the distribution.						
No X Yes If yes, indicate number o	of persons compensated.	4					
a) Name of person compensated and registration status							
Indicate whether the person compensated is a registrant. No X Yes							
If the person compensated is an individual, provide the name of the indivi	idual.						
Full legal name of individual							
Family name	First given name	Secondary given names					
If the person compensated is not an individual, provide the following info							
Full legal name of non-individual PI Financial Corp).						
Firm NRD number	(if applica						
Indicate whether the person compensated facilitated the distribution through No Yes	ugh a funding portal or an inte	rnet-based portal.					
b) Business contact information							
If a firm NRD number is not provided in Item 8(a), provide the business co	ontact information of the person	n being compensated.					
Street address 40 King St W							
Municipality Toronto	Province/State	ON					
Country Canada	Postal code/Zip code	M5H 3Y2					
Email address	Telephone number	(416) 883-9040					
c) Relationship to issuer or investment fund manager							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager X None of the above							
d) Compensation details							
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 0							
Value of all securities distributed as compensation ⁴ 5,810 Securi	ity codes Security code 1 U B S	C M S W N T					
Describe terms of warrants, options or other rights							
Other compensation ⁵ 0 Describe							
Total compensation paid 5810							
Check box if the person will or may receive any deferred compensation (describe the terms below) 4 Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.							
Fig. 1. Indicate the security codes for all securities distributed as compensation, <u>including option</u> option of include deferred compensation.	ono, wananio or ouner rights exercisa	มาธ เบ สบุนทาย สนันทีมบทสา รัยบันทีเนียร์ ปีโปทีย โรรมัยที่.					

ITEM 8 - COMPENSATION INFORMATION							
Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.							
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.							
No X Yes If yes, indicate number of persons compensated. 4							
a) Name of person compensated and registration status							
Indicate whether the person compensated is a registrant. No X Yes							
If the person compensated is an individual, provide the name of the individual.							
Full legal name of individual							
Family name First given name Secondary given names							
If the person compensated is not an individual, provide the following information.							
Full legal name of non-individual Canacord Genuity Corp.							
Firm NRD number (if applicable)							
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. X No Yes							
b) Business contact information							
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.							
Street address Brookfield Place 161 Bay Street, Suite 3000 P.O. Box 516							
Municipality Toronto Province/State ON							
Country Canada Postal code/Zip code M5J 2S1							
Email address Telephone number 1 416 869 7368							
c) Relationship to issuer or investment fund manager							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2)							
of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.							
Connected with the issuer or investment fund manager							
Insider of the issuer (other than an investment fund)							
Director or officer of the investment fund or investment fund manager							
Employee of the issuer or investment fund manager							
X None of the above							
d) Compensation details							
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts							
in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or							
report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.							
Cash commissions paid 1750							
Value of all securities distributed as compensation O Security codes Security code 1 Security code 2 Security code 3							
Describe terms of warrants, options or other rights							
Other compensation ⁵ Describe							
Total compensation paid 1750							
Check box if the person will or may receive any deferred compensation (describe the terms below)							
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer.							
⁵ Do not include deferred compensation.							

ITEM 9 – DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER									
If the issuer is an investment fund,	do not complete Ite	m 9. Proceed	to Item 10.						
Indicate whether the issuer is any of the following (select all that apply). X Reporting issuer in any jurisdiction of Canada Foreign public issuer Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada Provide name of reporting issuer Wholly owned subsidiary of a foreign public issuer Wholly owned subsidiary of a foreign public issuer Issuer distributing eligible foreign securities only to permitted clients If the issuer is at least one of the above, do not complete Item 9(a) - (c). Proceed to Item 10. An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. Check this box if it applies to the current distribution even if the issuer many public issuer, respectively. If the issuer is none of the above, check this box and complete Item 9(a) - (c). If the issuer is none of the above, check this box and complete Item 9(a) - (c). Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or									
Organization or company name	Family name	First given name	irector, "O" – Executive		Business location of non-individual or		Relationship to issuer (select all that apply)		
b) Promoter information									
If the promoter listed above is not an illocations within Canada, state the pro Officer.									
Organization or company name	Family name	First given name	Secondary given names	individual (Select one of both					
c) Residential address of e	ach individual			l					

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and

attach to the completed report. Schedule 2 also requires information to be provided about control persons.

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ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer or director of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may not be delegated to an agent or other individual preparing the report on behalf of the issuer or underwriter. If the individual completing and filing the report is different from the individual certifying the report, provide their name and contact details in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT

By completing the information below, I certify to the securities regulatory authority or regulator that:

- I have read and understand this report; and
- all of the information provided in this report is true.

Full legal name	Tintor	Nick				
	Family name	First given name	Secondary given names			
Title	Director					
Name of issuer/underwriter/ investment fund manager	Rosita Mining Corporation					
Telephone number	416 637-3523	Email address	info@rositaminingcorp.com			
Signature	Nick Tintor	Date	2016 07		29	
		·	YYYY	MM	DD	

ITEM 11 - CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any
questions regarding the contents of this report, if different than the individual certifying the report in Item 10.
Same as individual certifying the report

Full legal name	Diges	Carmen		Title	President	
	Family name	First given name	Secondary given names	ven		
Name of company			REVlaw			
Telephone number	647 515-3310		Email address	cdiges@revlaw	/firm.com	

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedule 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.