FORM 13-502F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, _Stephen Gledhill_____, an officer of the reporting issuer noted below have examined this Form 13-502F1 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) _Stephen Gledhill, CFO_____   _April 27th, 2016_____
Name: Date:
Title:

Reporting Issuer Name: _Rosita Mining_____

End date of previous financial year: _December 31, 2015_____

Type of Reporting Issuer: ☑ **Class 1 reporting issuer**   ☐ **Class 3B reporting issuer**

Highest Trading Marketplace: _____
(refer to the definition of "highest trading marketplace" under OSC Rule 13-502 *Fees*)

Market value of listed or quoted equity securities:
(in Canadian Dollars - refer to section 7.1 of OSC Rule 13-502 *Fees*)

Equity Symbol

                                                      _RST_____

1st Specified Trading Period (dd/mm/yy)
(refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)   _January 1st, 2016___ to _March 31, 2016_____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace $_0.010_____ (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period   _194,228,231_____ (ii)

Market value of class or series   (i) x (ii) $_1,942,282_____ (A)

2nd Specified Trading Period (dd/mm/yy)
(refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)   _April 1st, 2016_____ to _June 30th, 2016____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ 0.005 _____ (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

194,228,231 _____ (iv)

Market value of class or series

(iii) x (iv) $ 971,141 _____ (B)

3ʳᵈ Specified Trading Period (dd/mm/yy)
(refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

July 1st, 2016 _____ to ___ September 30th, 201

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ 0.030 _____ (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

36,747,782 _____ (vi)

Market value of class or series

(v) x (vi) $ 1,102,433 _____ (C)

4ᵗʰ Specified Trading Period (dd/mm/yy)
(refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

January 1st, 2015 ____ to ___ December 31st, 201₺

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.015 _____ (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

36,783,982 _____ (viii)

Market value of class or series

(vii) x (viii) $ 551,760 _____ (D)

5ᵗʰ Specified Trading Period (dd/mm/yy)
(if applicable - refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

_____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$_____ (ix)

Number of securities in the class or series of such

_____ (x)

security outstanding at the end of the last trading day of the specified trading period

Market value of class or series   (ix) x (x) $_____ (E)

Average Market Value of Class or Series
(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

$ 1,141,904_____ **(1)**

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary pursuant to paragraph 2.8(1)(c) of OSC Rule 13-502 *Fees*, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:
(See paragraph 2.8(1)(b), and if applicable, paragraph 2.8(1)(c) of OSC Rule 13-502 *Fees*)

$_____ **(2)**

 (Provide details of how value was determined)

Capitalization for the previous financial year   (1) + (2) $ 1,141,904_____

Participation Fee $ 890.00_____
(For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 *Fees*, select the participation fee)

(For Class 3B reporting issuers, from Appendix A.1 of OSC Rule 13-502 *Fees*, select the participation fee)

Late Fee, if applicable
(As determined under section 2.7 of OSC Rule 13-502 *Fees*) $ 0_____

Total Fee Payable
(Participation Fee plus Late Fee) $ 890.00_____