

FORM 51-102F3
MATERIAL CHANGE REPORT

Name and Address of Company

Rosita Mining Corporation (formerly Midlands Minerals Corporation)
Suite 2400
120 Adelaide St. W.
Toronto, Ontario
M5H 1T1

Date of Material Change

July 24, 2015.

News Release

A press release was disseminated on July 24, 2015 via Canada Newswire and subsequently filed on SEDAR.

Summary of Material Change

On July 24, 2015, Midlands Minerals Corporation (now Rosita Mining Corporation) (“**Midlands**”) and Alder Resources Ltd. (“**Alder**”) completed the plan of arrangement (the “**Arrangement**”) previously announced on May 28, 2015, under Section 182 of the *Business Corporations Act* (Ontario) pursuant to which Midlands acquired 100% of the outstanding common shares (the “**Alder Shares**”) of Alder. Upon completion of, and in connection with, the Arrangement, Midlands consolidated its outstanding common shares on the basis of one new common share for every 10 existing common shares and changed its name to “Rosita Mining Corporation”.

Full Description of Material Change

On July 24, 2015, Midlands and Alder completed the Arrangement, pursuant to which Midlands acquired 100% of the outstanding Alder Shares.

Under the Arrangement, Alder shareholders are entitled to receive consideration of 1.81 of a common share of Midlands (each whole common share, a “**Midlands Share**”) per Alder Share, calculated on a pre-consolidation basis.

Each holder of warrants or options of Alder outstanding immediately prior to the effective time of the Arrangement are entitled to receive on subsequent exercise of such warrants or options, in accordance with their terms, for the same aggregate consideration payable on exercise of such warrants or options, 1.81 of a Midlands Share, calculated on a pre-consolidation basis.

Upon completion of, and in connection with, the Arrangement, Midlands consolidated the outstanding Midlands Shares (including the Midlands Shares to be issued to former holders of Alders Shares under the Arrangement) on the basis of one new common share for every 10 existing common shares and changed its name to “Rosita Mining Corporation”.

Alder Shares were delisted from the TSX Venture Exchange (the “**TSXV**”) effective at the close of business on July 27, 2015. The Midlands Shares commenced trading on the TSXV on a post-consolidated

basis under the new name “Rosita Mining Corporation” effective July 28, 2015. The new stock symbol for Rosita Mining Corporation is “RST” on the TSXV. Alder will apply to the relevant securities regulatory authorities to cease to be a reporting issuer in each jurisdiction of Canada in which it currently has reporting obligations.

Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Omitted Information

Not applicable.

Executive Officer

Craig Pearman

President and Chief Executive Officer

604 366 2229

cpearman@midlandsminerals.com

Date of Report

July 31, 2015

CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION

This material change report includes certain forward-looking statements or information under applicable Canadian, U.S. and other securities laws. All statements other than statements of historical fact included in this report, including, without limitation, statements regarding the application by Alder to cease to be a reporting issuer, and the future plans, objectives or expectations of Alder or Midlands (now Rosita Mining Corporation) are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the plans of Alder or Midlands (now Rosita Mining Corporation) or expectations include risks relating to the fluctuating gold prices, possibility of equipment breakdowns and delays, exploration cost overruns, availability of capital and financing, general economic, market or business conditions, regulatory changes, timeliness of government or regulatory approvals and other risks detailed herein and from time to time in the filings made by Midlands (now Rosita Mining Corporation) or Alder with securities regulators. Midlands (now Rosita Mining Corporation) and Alder expressly disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as otherwise required by applicable securities legislation. Neither the TSX Venture Exchange, its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange, nor the OTCQX accepts responsibility for the adequacy or accuracy of this report.

Cautionary Note to U.S. Investors Regarding Mineral Reporting The parties prepare their disclosure in accordance with the requirements of the securities laws in effect in Canada, which differ from the requirements of United States securities laws. Terms relating to mineral resources in this press are defined in accordance with Canadian National Instrument 43-101 — Standards of Disclosure for Mineral Projects (“NI 43-101”) and the Canadian Institute of Mining, Metallurgy and Petroleum (the “CIM”) — CIM Definition Standards on Mineral Resources and Mineral Reserves, adopted by the CIM Council, as amended, which standards differ significantly from the disclosure permitted by the United States Securities and Exchange Commission requirements and terminology set forth in SEC Industry Guide 7. Accordingly, information contained in this material change report and the public filings of the parties containing descriptions of mineral deposits may not be comparable to similar information made public by U.S. companies subject to the reporting and disclosure requirements under the United States federal securities laws and the rules and regulations thereunder.