

**NOTICE OF CHANGE IN CORPORATE STRUCTURE  
PURSUANT TO SECTION 4.9 OF NATIONAL INSTRUMENT 51-102**

**ITEM 1            Names of the Parties to the Transaction:**

Alder Resources Ltd. (“**Alder**”)  
Midlands Minerals Corporation (now Rosita Mining Corporation) (“**Midlands**”)

**ITEM 2            Description of the Transaction:**

On July 24, 2015, Midlands (now Rosita Mining Corporation) acquired all of the issued and outstanding common shares of Alder (the “**Alder Shares**”) not already held by Midlands by way of a court-approved plan of arrangement under Section 182 of the *Business Corporations Act* (Ontario) (the “**Arrangement**”), pursuant to the arrangement agreement between Midlands and Alder dated May 27, 2015 (the “**Arrangement Agreement**”). Pursuant to the Arrangement Agreement, the shareholders of Alder are entitled to receive 1.81 of a common share of Midlands (each whole share, a “**Midlands Share**”) for each Alder Share held by them, calculated on a pre-consolidation basis.

Upon completion of, and in connection with, the Arrangement, Midlands consolidated its outstanding common shares (including those Midlands Shares to be issued to former holders of Alder Shares under the Arrangement) on the basis of one new common share for every 10 existing common shares. Additionally, Midlands changed its name to “Rosita Mining Corporation”.

The Arrangement was approved by the shareholders of Alder on July 8, 2015. The name change and consolidation were approved by the shareholders of Midlands on July 20, 2015. Court approval for the Arrangement was received on July 22, 2015 and the Arrangement, name change and consolidation became effective on July 24, 2015.

**ITEM 3            Effective Date of the Transaction**

July 24, 2015

**ITEM 4            Names of each Party, if any, that ceased to be a Reporting Issuer subsequent to the Transaction and of each Continuing Entity**

As a result of the completion of the Arrangement, Alder will apply to cease to be a reporting issuer in British Columbia, Alberta and Ontario.

Dated July 29, 2015