



EQUITY

Equity Financial Trust Company

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VIA ELECTRONIC TRANSMISSION

May 24, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: MIDLANDS MINERALS CORPORATION

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on May 20, 2011.

1. Proxy
2. "How to Vote" Additional Insert
3. Management Information Circular which includes Letter to Shareholders and Notice of Meeting
4. 2010 Annual Report which includes Management's Discussion and Analysis and Consolidated Financial Statements for the years ended December 31, 2009 and 2010
5. Online Voting Insert
6. Proxy Return Envelope

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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