

**VIA ELECTRONIC TRANSMISSION**

April 15, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**RE: MIDLANDS MINERALS CORPORATION
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual & Special* Meeting of Securityholders for MIDLANDS MINERALS CORPORATION

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|----|---|---------------------------|
| 1. | ISIN: CUSIP: | CA59780W1014 59780W101 |
| 2. | Date Fixed for the Meeting: | June 28, 2011 |
| 3. | Record Date For Notice: | May 12, 2011 |
| 4. | Record Date For Voting: | May 12, 2011 |
| 5. | Beneficial Ownership Determination Date: | May 12, 2011 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting: | Common Shares |
| 8. | Business to be conducted at the meeting: | Annual & Special |

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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c.c. Lindsay Andrews, Team Leader, Administrator, Client Relations