



Midlands Minerals receives TSXV approval for Parlozi

Toronto, Ontario – April 24, 2014: Midlands Minerals Corporation (“Midlands” or the “Company”) (TSX-V: MEX) is pleased to announce that, further to its April 7, 2014 press release in which the Company announced it had entered into a definitive agreement (the “Option Agreement”) with Reservoir Minerals Inc. (“Reservoir”; TSX-V: RMC) for an option to earn up to a 75% interest in Reservoir’s Parlozi Zinc-Silver-Lead Project (the “Project”) in Serbia (the “Transaction”), it has now received approval for the filing of this transaction by the TSX Venture Exchange and has therefore met all of the closing conditions.

The joint technical committee is currently finalizing the work program and six month budget which includes the completion of drill planning to meet the 1,500 metre minimum drill commitment under the Option Agreement. Permitting for drilling is already in place.

Dr. Dominique Fournier, EurGeol, a “qualified person” as defined by National Instrument 43-101, has reviewed and approved the technical information and data included in this press release.

About Midlands Minerals Corporation:

Midlands is a Canadian resource company with common shares that trade on the TSX Venture Exchange under the symbol “MEX”. The Company identifies global mineral projects that are described as having exceptional exploration potential, and undertakes exploration based on industry best practice to investigate and release this value for shareholders.

The Parlozi Project, the Company’s flagship, is a 91 square kilometre exploration permit which is conveniently located 35 kilometres south of Belgrade, the capital of Serbia. The Parlozi permit covers occurrences of historical lead-zinc-silver mining in the Kosmaj-Babe area of the Sumadija mining district in central Serbia. The mineralization in the permit comprises silver-bearing vein and replacement-type lead-zinc sulphides hosted by carbonate sedimentary rocks associated with intrusive Tertiary quartz latite dykes and volcanic breccias. This type of mineralization has long supported lead-zinc-silver mining operations in the region. Additional information on Midlands can be viewed under the Company’s profile at www.sedar.com or on Midlands’ website: www.midlandsminerals.com which is currently under re-construction.

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