

VIA ELECTRONIC TRANSMISSION

January 8, 2014

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: FERRUM AMERICAS MINING INC

We are pleased to confirm that copies of the following proxy-related materials were mailed on January 7, 2014 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statement - Registered Holders
- 2 Voting Instruction Form with Request for Financial Statement - NOBOs
- 3 Notice of Meeting and Management Information Circular
- 4 Proxy Return Envelope

Yours truly,
EQUITY FINANCIAL TRUST COMPANY

"Michael Lee"
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