

March 28, 2024

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **CAPTOR CAPITAL CORP.**

Confirmation of Notice of Record and Meeting Dates

Dear Sirs:

We advise the following with respect to the upcoming Special Meeting of Security Holders for the subject issuer:

1. CUSIP Number	ISIN Number
14075H202	CA14075H2028
2. Meeting Type:	Special
3. Record Date:	April 23, 2024
4. Beneficial Ownership Date:	April 23, 2024
5. Mail Date:	May 8, 2024
6. Meeting Date:	June 7, 2024
7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
8. Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
9. Business to be conducted at the meeting:	Special
10. Notice-and-Access:	
Registered Shareholders:	Yes
Beneficial Holders:	Yes
Stratification Level:	Not Applicable
E-Delivery	Yes
11. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners:	No
12. Issuer paying for delivery to Objecting Beneficial Owners:	No
13. Issuer paying for delivery to US Non-Objecting Beneficial Owners:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Captor Capital Corp.

390 Bay Street, Suite 920, Toronto, ON M5H 2Y2

Tel: 416-350-5007 Fax: 416-350-5008

Website: www.capitaltransferagency.com

email: info@capitaltransferagency.com