



VIA SEDAR

September 28, 2018

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames:

**Re: Captor Capital Corp. (the “Company”)
Consolidation of Shares**

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange (“CSE”), please be advised that the Company will consolidate its common shares on the basis of one (1) post-consolidated common share for every twenty (20) pre-consolidated common shares held (the “Consolidation”). The record date for the Consolidation is October 4, 2018.

We trust you will find the foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

Signed “David N. Ellison”

David Ellison

Ellison Law Professional Corporation