
**CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)**

**CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
FOR THE THREE AND NINE MONTHS ENDED DECEMBER 31, 2017**

(Expressed in Canadian Dollars)

(Unaudited)

NOTICE TO READER

The accompanying unaudited condensed interim consolidated financial statements of Captor Capital Corp. ("the Company") have been prepared by and are the responsibility of management. The unaudited condensed interim consolidated financial statements have not been reviewed by the Company's auditors.

CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)
Condensed Interim Consolidated Statements of Financial Position
(Expressed in Canadian Dollars)
(Unaudited)

	December 31, 2017	March 31, 2017
Assets		
Current		
Cash	\$ 2,015,131	\$ 26,034
Amounts receivable and prepaid expenses (Note 3)	282,962	208,863
Other investments (Note 5)	936,491	863,760
Prepaid deposit (Note 14)	200,739	197,058
	3,435,323	1,295,715
Equipment (Note 4)	40,593	47,965
Investment in I-5 Holdings Ltd. (Note 6)	5,000,000	-
Investment in URU Metals Limited (Note 7)	1,768,858	6,314,271
	\$ 10,244,774	\$ 7,657,951
Liabilities and Shareholders' Equity		
Liabilities		
Current		
Accounts payable and accrued liabilities (Notes and 16)	\$ 1,148,997	\$ 980,952
Loan payable (Note 8)	-	463,736
	1,148,997	1,444,688
Shareholders' Equity		
Share capital (Note 9)	26,421,787	21,618,953
Warrants reserve	3,042,000	-
Contributed surplus	8,195,390	7,955,990
Deficit	(28,563,400)	(23,361,680)
	9,095,777	6,213,263
	\$ 10,244,774	\$ 7,657,951

NATURE OF OPERATIONS (Note 1)
SUBSEQUENT EVENTS (Note 18)

The accompanying notes are an integral part of these unaudited condensed interim consolidated financial statements.

CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)
Condensed Interim Consolidated Statements of Loss and Comprehensive Loss
(Expressed in Canadian Dollars)
(Unaudited)

	Three Months Ended		Nine Months Ended	
	December 31,		December 31,	
	2017	2016	2017	2016
Investment income (loss)				
Unrealized gain (loss) in other investments	\$ 63,985	\$ (373,574)	\$ 72,731	\$ (78,309)
Unrealized (loss) gain in investment in URU Metals Limited	(509,327)	198,183	(4,545,413)	271,691
Total investment (loss) income	(445,342)	(175,391)	(4,472,682)	193,382
Expenses				
General and administrative expenses (Note 13)	(492,672)	(147,129)	(734,218)	(618,293)
Exploration costs (Note 14)	-	-	-	(12,952)
Total expenses	(492,672)	(147,129)	(734,218)	(631,245)
Net loss for the period before foreign exchange:	(938,014)	(322,520)	(5,206,900)	(437,863)
Foreign exchange gain (loss)	4,706	(7,550)	5,180	(30,742)
Net loss and comprehensive loss for the period	\$ (933,308)	\$ (330,070)	\$ (5,201,720)	\$ (468,605)
Loss per share - basic (Note 12)	\$ (0.00)	\$ (0.00)	\$ (0.03)	\$ (0.00)
Loss per share - diluted (Note 12)	\$ (0.00)	\$ (0.00)	\$ (0.03)	\$ (0.00)

The accompanying notes are an integral part of these unaudited condensed interim consolidated financial statements.

CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)
Condensed Interim Consolidated Statements of Cash Flows
(Expressed in Canadian Dollars)
(Unaudited)

	Nine Months Ended December 31,	
	2017	2016
Cash (used in) provided by:		
Operating Activities		
Net loss for the period	\$ (5,201,720)	\$ (468,605)
Unrealized (gain) loss in other investments	(72,731)	78,309
Unrealized loss (gain) in investments in URU Metals Limited	4,545,413	(271,691)
Share based compensation	239,400	-
Depreciation	7,372	9,310
Changes in non-cash working capital items:		
Amounts receivable and prepaid expenses	(74,099)	16,895
Accounts payable and accrued liabilities	179,309	220,469
Income taxes payable	-	88,882
Prepaid deposit	(3,681)	24,712
	(380,737)	(301,719)
Financing activity		
Issue of common shares and units, net of issue costs	7,369,834	-
	7,369,834	-
Investing Activity		
Purchase of investment in I-5 Holding Inc.	(5,000,000)	-
	(5,000,000)	-
Change in cash	1,989,097	(301,719)
Cash, beginning of period	26,034	445,834
Cash, end of period	\$ 2,015,131	\$ 144,115
SUPPLEMENTAL INFORMATION:		
Units issued for loan payable and accrued interest	\$ 475,000	\$ -

The accompanying notes are an integral part of these unaudited condensed interim consolidated financial statements.

CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)
Condensed Interim Consolidated Statements of Changes in (Deficiency) Equity
(Expressed in Canadian Dollars)
(Unaudited)

	Share Capital	Warrant Reserve	Contributed Surplus	Deficit	Total
Balance, March 31, 2016	\$ 21,618,953	\$ -	\$ 7,955,990	\$(31,673,467)	\$ (2,098,524)
Net loss for the period	-	-	-	(468,605)	(468,605)
Balance, December 31, 2016	\$ 21,618,953	\$ -	\$ 7,955,990	\$(32,142,072)	\$ (2,567,129)
Balance, March 31, 2017	\$ 21,618,953	\$ -	\$ 7,955,990	\$(23,361,680)	\$ 6,213,263
Common shares issued	700,000	-	-	-	700,000
Units issued	4,563,000	3,042,000	-	-	7,605,000
Cost of issue	(460,166)	-	-	-	(460,166)
Share based compensation	-	-	239,400	-	239,400
Net loss for the period	-	-	-	(5,201,720)	(5,201,720)
Balance, December 31, 2017	\$ 26,421,787	\$ 3,042,000	\$ 8,195,390	\$(28,563,400)	\$ 9,095,777

The accompanying notes are an integral part of these unaudited condensed interim consolidated financial statements.

CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)
Notes to Condensed Interim Consolidated Financial Statements
For the Three and Nine Months Ended December 31, 2017
(Expressed in Canadian Dollars)
(Unaudited)

1. NATURE OF OPERATIONS

Captor Capital Corp. (formerly NWT Uranium Corp.) (the "Company" or "Captor") was incorporated under the laws of the Province of Ontario, Canada by Articles of Incorporation dated September 26, 2003. On June 2, 2017, the Company changed its name to Captor Capital Corp. The Company also de-listed its common shares from the TSX Venture Exchange (the "Exchange") on June 1, 2017. The delisting of the Company's shares from the Exchange was done pursuant to a resolution approved by shareholders that was passed on December 16, 2016. On October 30, 2017, the common shares of Captor commenced trading on the Canadian Securities Exchange ("CSE") under the symbol "CPTR".

The Company holds strategic investments in other companies. The primary office is located at 4 King Street West, Suite 401, Toronto, Ontario, M5H 1B6, Canada.

As an investment company, the Company will focus its resources on investments in other companies. The investment objective of the Company will be to provide its shareholders with long-term capital growth by investing in a diversified portfolio of public companies and commodities.

The unaudited condensed interim consolidated financial statements were approved by the Board of Directors on March 1, 2018.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Statement of compliance

The Company applies International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB") and interpretations issued by the IFRS Committee ("IFRIC"). These unaudited condensed interim consolidated financial statements have been prepared in accordance with International Accounting Standard 34, Interim Financial Reporting. Accordingly, they do not include all of the information required for full annual financial statements required by IFRS as issued by IASB and interpretations issued by IFRIC.

The policies applied in these unaudited condensed interim consolidated financial statements are based on IFRSs issued and outstanding as of March 1, 2018, the date the Board of Directors approved the statements. The same accounting policies and methods of computation are followed in these unaudited condensed interim consolidated financial statements as compared with the most recent annual consolidated financial statements for the year ended March 31, 2017, except as noted below. Any subsequent changes to IFRS that are given effect in the Company's annual consolidated financial statements for the year ending March 31, 2018 could result in restatement of these unaudited condensed interim consolidated financial statements.

Recent accounting pronouncements

IFRS 9 – Financial instruments ("IFRS 9") was issued by the IASB and will replace IAS 39 Financial Instruments: Recognition and Measurement ("IAS 39"). IFRS 9 uses a single approach to determine whether a financial asset is measured at amortized cost or fair value, replacing the multiple rules in IAS 39. The approach in IFRS 9 is based on how an entity manages its financial instruments in the context of its business model and the contractual cash flow characteristics of the financial assets. Most of the requirements in IAS 39 for classification and measurement of financial liabilities were carried forward unchanged to IFRS 9. The new standard also requires a single impairment method to be used, replacing the multiple impairment methods in IAS 39. IFRS 9 is effective for annual periods beginning on or after January 1, 2018. The Company is in the process of assessing the impact of this pronouncement.

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3. AMOUNTS RECEIVABLE AND PREPAID EXPENSES

	December 31, 2017	March 31, 2017
Sales tax receivable - Canada	\$ 33,503	\$ 8,592
Other receivable	202,093	173,053
Prepaid expenses	47,366	27,218
	\$ 282,962	\$ 208,863

4. EQUIPMENT

Cost	Computer equipment	Furniture and fixtures	Field equipment	Total
Balance, March 31, 2016, March 31, 2017 and December 31, 2017	\$ 44,906	\$ 95,924	\$ 57,365	\$ 198,195
Accumulated Depreciation	Computer equipment	Furniture and fixtures	Field equipment	Total
Balance, March 31, 2016	\$ 41,531	\$ 59,460	\$ 36,826	\$ 137,817
Depreciation during the year	1,013	7,293	4,107	12,413
Balance, March 31, 2017	42,544	66,753	40,933	150,230
Depreciation during the period	532	4,374	2,466	7,372
Balance, December 31, 2017	\$ 43,076	\$ 71,127	\$ 43,399	\$ 157,602
Net Carrying Value	Computer equipment	Furniture and fixtures	Field equipment	Total
Balance, March 31, 2017	\$ 2,362	\$ 29,171	\$ 16,432	\$ 47,965
Balance, December 31, 2017	\$ 1,830	\$ 24,797	\$ 13,966	\$ 40,593

5. OTHER INVESTMENTS

Other investments consists of shares held in publicly listed companies. The fair market value as at December 31, 2017 was \$936,491 (March 31, 2017 - \$863,760).

The following table represents a continuity of other investments:

Balance, March 31, 2016	\$ 964,052
Disposals	(113,234)
Revaluation to fair market value	12,942
Balance, March 31, 2017	863,760
Revaluation to fair market value	72,731
Balance, December 31, 2017	\$ 936,491

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5. OTHER INVESTMENTS (continued)

Investments	Number of shares held	Original cost as of December 31, 2017	Original cost as of March 31, 2017
Handa Copper Corp. (HEC)	849,700	\$ 338,675	\$ 338,675
Canuc Resources Corporation (CDA)	5,000,000	1,000,000	1,000,000
Azimut Exploration Inc.	1,800,000	774,000	774,000
Unique Broadband Systems Inc. (UBS)	11,305,332	338,675	338,675
		\$ 2,451,350	\$ 2,451,350

6. INVESTMENT IN I-5 HOLDINGS LTD.

On December 20, 2017, Captor acquired 12,500,000 common shares of I-5 Holdings Ltd. ("I-5 Holdings") for \$5,000,000, representing approximately 21% of I-5 Holdings' issued and outstanding shares at the date of acquisition.

As at December 31, 2017, Captor's holdings in I-5 Holdings remained at approximately 21%. I-5 Holdings is a private company and is not publicly traded and management believes that as at December 31, 2017, its fair market value approximates to cost. (See note 18(iii)).

7. INVESTMENT IN URU METALS LIMITED

As at December 31, 2017, the Company owned 118,511,118 common shares (March 31, 2017 - 118,511,118 common shares) in URU Metals Limited ("URU") which represents approximately 15% (March 31, 2017 - 15%) of URU's shareholding. Changes in fair value of URU are recorded through profit and loss in accordance with the investment entity standards.

Balance, March 31, 2016	\$ 510,791
Acquisition of common shares	463,735
Revaluation to fair market value	5,339,745
Balance, March 31, 2017	6,314,271
Revaluation to fair market value	(4,545,413)
Balance, December 31, 2017	\$ 1,768,858

8. LOAN PAYABLE

On March 31, 2017, the Company received a loan of \$463,736. The loan is payable is due on December 29, 2017 and bears interest at 6% per annum. If the Company fails to provide full repayment by the due date, the interest rate per annum is 24% from the date the principal amount is declared payable. The loan is secured by 46,444,444 Common Shares of URU Metals Ltd.

On December 11, 2017, \$463,736 of the loan principal and \$11,264 of loan interest, was used to participate in the December 11, 2017 private placement to acquire 9,500,000 Units at a price of \$0.05 per Unit for gross proceeds of \$475,000.

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9. SHARE CAPITAL

- a) **Authorized**
 Unlimited number of common shares with no par value.
- b) **Issued and outstanding**

	Number of shares	Amount
Balance, March 31, 2016 and December 31, 2016	132,141,342	\$ 21,618,953
Balance, March 31, 2017	132,141,342	21,618,953
Common shares issued (i)	35,000,000	700,000
Units issued (ii)	152,100,000	7,605,000
Cost of issue - warrants	-	(3,042,000)
Cost of issue - cash	-	(460,166)
Balance, December 31, 2017	319,241,342	\$ 26,421,787

(i) On October 23, 2017, the Company completed a non-brokered private placement of 35,000,000 common shares at \$0.02 per common share for gross proceeds of up to \$700,000. The common shares are subject to a hold period of four months and one day from the date of issue.

(ii) On December 11, 2017, the Company closed a non-brokered private placement of 152,100,000 units ("Units") at a price of \$0.05 per Unit for gross proceeds of \$7,605,000. Each Unit consisted of one common share and one common share purchaser warrant (a "Warrant"). Each Warrant entitles the holder to acquire one common share for a price of \$0.10 for a period of 24 months from the date of issue. The common shares and Warrants are subject to a hold period of four months and one day from the date of issue.

The proceeds from the issuance of units are allocated between share capital and warrant reserve, with the fair value of the warrants of \$3,042,000 being allocated to warrant reserve and the residual allocated to share capital. The fair value of the warrants is estimated using Black-Scholes pricing model with the following assumptions: share price \$0.18, dividend yield 0%, risk free interest rate 1.51%, volatility 110%, and an expected life 2 years.

10. WARRANTS

The following table reflects the continuity of warrants for the periods presented:

	Number of warrants	Weighted average exercise price
Balance, March 31, 2016, December 31, 2016	-	\$ -
Balance, March 31, 2017	-	\$ -
Issued	152,100,000	0.10
Balance, December 31, 2017	152,100,000	\$ 0.10

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10. WARRANTS (continued)

The Company had the following warrants outstanding at December 31, 2017:

Number of Warrants	Exercise Price	Expiry Date
152,100,000	\$0.10	December 11, 2019

11. STOCK OPTIONS

The Company has a stock option plan for the purchase of common shares for its directors, officers, employees and other service providers. The aggregate number of common shares reserved for issuance under the stock option plan is 10% of the issued and outstanding common shares of the Company. The options are non-assignable and non-transferable and may be granted for a term not exceeding five years. The exercise price of the options is fixed by the Board of Directors of the Company at the time of grant, subject to all applicable regulatory requirements. The vesting term of the options is fixed by the Board of Directors of the Company at the time of grant and may vary from immediate vesting to up to 24 months.

The following table reflects the continuity of stock options for the periods presented:

	Number of stock options	Weighted average exercise price
Balance, March 31, 2016 and December 31, 2016	-	\$ -
Balance, March 31, 2017	-	\$ -
Options granted (i)	4,200,000	0.10
Balance, December 31, 2017	4,200,000	\$ 0.10

(i) On November 29, 2017, the Company granted an aggregate of 4,200,000 options to officers and directors of the Company. All stock options are vested immediately and are exercisable at \$0.10 per common share for a period of 2 years. The fair value of \$239,400 was estimated on the date of grant using the Black-Scholes option pricing model with the following assumptions: expected dividend yield of 0%; expected volatility of 110%; risk-free interest rate of 1.43% and an expected life of 2 years.

The Company had the following stock options outstanding at December 31, 2017:

Outstanding options	Exercisable options	Weighted average remaining contractual life (years)	Weighted average exercise price (\$)	Expiry date
4,200,000	4,200,000	1.91	0.10	November 29, 2019

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12. LOSS PER SHARE

	Three Months Ended December 31,		Nine Months Ended December 31,	
	2017	2016	2017	2016
Net loss for the period	\$ (933,308)	\$ (330,070)	\$ (5,201,720)	\$ (468,605)
Net loss per share				
Basic	\$ (0.00)	\$ (0.00)	\$ (0.03)	\$ (0.00)
Diluted	\$ (0.00)	\$ (0.00)	\$ (0.03)	\$ (0.00)
Weighted average number of shares outstanding - basic and diluted	191,456,559	132,141,342	151,984,978	132,141,342

(i) Diluted loss per share does not include the effect of warrants and stock options as they are anti-dilutive.

13. GENERAL AND ADMINISTRATIVE EXPENSES

	Three Months Ended December 31,		Nine Months Ended December 31,	
	2017	2016	2017	2016
Expenses				
Management and administrative services (Note 16)\$	81,999	\$ 81,999	\$ 245,997	\$ 266,997
Professional fee	100,510	42,649	101,333	141,395
Office and administration	38,886	(5,109)	74,320	58,516
Travel expenses	22	1,441	3,196	4,322
Shareholders information	6,288	2,471	9,879	5,657
Regulatory fees	17,697	20,613	29,168	43,214
Share based compensation (Note 11)	239,400	-	239,400	-
Interest and penalty	5,412	(39)	23,553	88,882
Depreciation	2,458	3,104	7,372	9,310
	\$ 492,672	\$ 147,129	\$ 734,218	\$ 618,293

14. EXPLORATION COSTS

The Company entered into a service agreement with a private company that has extensive experience working in Vietnam. The private company will provide consulting services to acquire an appropriate land package and drilling services. In fiscal year 2012, the Company paid a retainer of 1,100,000 GBP for the services. As of December 31, 2017, 118,353 GBP (C\$200,739) (March 31, 2017 - 118,353 GBP (C\$197,058)) of the initial deposit remained unused.

The Company is obligated to make another GBP1,100,000 (C\$1,894,750) deposit at the time the drilling phase of the project commences.

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15. SEGMENTED INFORMATION

Operating segments are defined as components of an enterprise about which separate financial information is available that is evaluated regularly by the chief operation decision maker, or decision making group, in deciding how to allocate resources and in assessing performance.

The Company's reportable segments are based upon the geographic region for the Company's operations or tradable financial instruments, and include Canada, South Africa, Vietnam and Cyprus.

As at December 31, 2017, cash of \$2,015,131 (March 31, 2017 - \$26,034) were held in Canadian chartered banks. Total assets are held as follows:

As at December 31, 2017	Canada	Vietnam	South Africa	Cyprus	Total
Current assets	\$ 3,234,584	\$ 200,739	\$ -	\$ -	\$ 3,435,323
Equipment	40,593	-	-	-	40,593
Other assets	5,000,000	-	1,768,858	-	6,768,858
Total assets	\$ 8,275,177	\$ 200,739	\$ 1,768,858	\$ -	\$10,244,774
As at March 31, 2017	Canada	Vietnam	South Africa	Cyprus	Total
Current assets	\$ 1,098,657	\$ 197,058	\$ -	\$ -	\$ 1,295,715
Equipment	47,965	-	-	-	47,965
Other assets	-	-	6,314,271	-	6,314,271
Total assets	\$ 1,146,622	\$ 197,058	\$ 6,314,271	\$ -	\$ 7,657,951
Nine Months Ended December 31, 2017	Canada	Vietnam	South Africa	Cyprus	Total
Net loss allocation for the period	\$ (336,959)	\$ (14,979)	\$ (4,849,782)	\$ -	\$ (5,201,720)
Nine Months Ended December 31, 2016	Canada	Vietnam	South Africa	Cyprus	Total
Net loss allocation for the period	\$ (201,406)	\$ (55,415)	\$ 126,431	\$ (338,215)	\$ (468,605)

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16. RELATED PARTY TRANSACTIONS AND BALANCES

Related parties include the Board of Directors, close family members and enterprises that are controlled by these individuals as well as certain persons performing similar functions.

Remuneration of directors and key management of the Company was as follows:

	Three Months Ended		Nine Months Ended	
	December 31,		December 31,	
	2017	2016	2017	2016
Directors fees (i)	\$ 6,000	\$ 6,000	\$ 18,000	\$ 18,000
Alegana Enterprises Ltd. ("Alegana") (ii)	54,999	54,999	164,997	164,997
2249872 Ontario Ltd. (iii)	21,000	21,000	63,000	84,000
Marrelli Support Services Inc ("MSSI") (iv)	4,500	4,500	13,500	13,500
Share based compensation	239,400	-	239,400	-
	\$ 325,899	\$ 86,499	\$ 498,897	\$ 280,497

(i) Fees paid to directors of the Company. Included in accounts payable and accrued liabilities at December 31, 2017, is \$47,650 (March 31, 2017 - \$78,491) due to directors of the Company.

(ii) Alegana is a company controlled by Mr. John Zorbas, the President of the Company. The consulting fees paid to Alegana are for the function of the President which include, but are not limited to, managing the capital structure and current investment portfolio of the Company. Included in accounts payable and accrued liabilities at December 31, 2017 is \$626,369 (March 31, 2017 - \$531,372) owing to Alegana.

(iii) 2249872 Ontario Ltd. is a company controlled by Henry Kloepper, the Chief Executive Officer ("CEO") of Captor. The management fees paid to 2249872 Ontario Ltd. are for the CEO function performed by Mr. Kloepper which includes the day-to-day operations of the Company as well as an implementation of the Company's long and short term plans. Included in accounts payable and accrued liabilities at December 31, 2017 is \$126,190 (March 31, 2017 - \$110,460) due to 2249872 Ontario Ltd.

(iv) Mr. Jing Peng, the Chief Financial Officer ("CFO"), is a senior employee of MSSI. The management fees paid to MSSI relate to CFO function performed by Mr. Peng which includes the reporting of financial information and the safeguard of the Company's assets. Included in accounts payable and accrued liabilities at December 31, 2017 is \$46,045 (March 31, 2017 - \$17,713) owing to MSSI.

(v) The Company is owed \$25,576 (March 31, 2017 - \$53,053) from a company related to Captor through common management. These amounts are included in the amounts receivable and prepaid expenses balance on the statement of financial position.

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17. FAIR VALUE MEASUREMENTS

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The fair value hierarchy establishes three levels to classify the inputs to valuation techniques used to measure fair value. Level 1 inputs are quoted prices (unadjusted) in active markets for identical assets or liabilities. Level 2 inputs are quoted prices in markets that are not active, quoted prices for similar assets or liabilities in active markets, inputs other than quoted prices that are observable for the asset or liability, or inputs that are derived principally from or corroborated by observable market data or other means. Level 3 inputs are unobservable (supported by little or no market activity). The fair value hierarchy gives the highest priority to Level 1 inputs and the lowest priority to Level 3 inputs.

(a) Assets and liabilities measured at fair value on a recurring basis:

As at December 31, 2017	Quoted prices in active markets for identical assets (Level 1)	Significant other observable inputs (Level 2)	Significant unobservable inputs (Level 3)	Aggregate fair value
Other investments	\$ 936,491	\$ -	\$ -	\$ 936,491
Investment in URU Metals Limited	\$ 1,768,858	\$ -	\$ -	\$ 1,768,858
Investment in I-5 Holdings Ltd.	\$ -	\$ -	\$ 5,000,000	\$ 5,000,000
	\$ 2,705,349	\$ -	\$ 5,000,000	\$ 7,705,349

(b) Fair values of financial assets and liabilities:

	December 31, 2017		March 31, 2017	
	Carrying amount	Estimated fair value	Carrying amount	Estimated fair value
Loans and receivables				
Cash (i)	\$ 2,015,131	\$ 2,015,131	\$ 26,034	\$ 26,034
Amounts receivable (i)	202,093	202,093	173,053	173,053
Prepaid deposit	200,739	200,739	197,058	197,058
	\$ 2,417,963	\$ 2,417,963	\$ 396,145	\$ 396,145
FVTPL				
Other investments	\$ 936,491	\$ 936,491	\$ 863,760	\$ 863,760
Investment in URU Metals Limited	1,768,858	1,768,858	6,314,271	6,314,271
Investment in I-5 Holdings Ltd.	5,000,000	5,000,000	-	-
	\$ 7,705,349	\$ 7,705,349	\$ 7,178,031	\$ 7,178,031
Other financial liabilities				
Accounts payable and accrued liabilities (i)	\$ 1,148,997	\$ 1,148,997	\$ 980,952	\$ 980,952
Loan payable	-	-	463,736	463,736
	\$ 1,148,997	\$ 1,148,997	\$ 1,444,688	\$ 1,444,688

(i) The carrying amounts of cash, amounts receivable, and accounts payable and accrued liabilities are reasonable approximation of their fair values due to their short-term nature.

The Company does not offset financial assets with financial liabilities.

CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)
Notes to Condensed Interim Consolidated Financial Statements
For the Three and Nine Months Ended December 31, 2017
(Expressed in Canadian Dollars)
(Unaudited)

18. SUBSEQUENT EVENTS

(i) On January 22, 2018, Captor announced that it entered into a non-binding letter of intent with MM Enterprises USA, LLC ("MedMen") to subscribe for Class B Membership Interests of MedMen, representing 3% of the issued and outstanding membership interests of MedMen on a fully diluted basis for an aggregate subscription price of USD\$30 million.

In addition, Captor further announced that it has made a \$500,000 investment in Millennial Esports Corp. ("Millennial") by purchasing 714,285 units of securities ("Units") of Millennial at a purchase price of \$0.70 per Unit. Each Unit purchased by Captor is comprised of one (1) common share of Millennial and one-half of one (1/2) common share purchase warrant of Millennial (a "Warrant"). Each whole Warrant will entitle Captor to acquire one (1) common share of Millennial for a period of 24 months from the date of issuance of the Warrant, at an exercise price of \$1.20 per share.

(ii) On February 12, 2018, the Company announced that it has closed a non-brokered offering of units of Captor ("Units") at a price of \$0.20 per Unit (the "Private Placement"). The Company issued 277,999,989 Units in the Private Placement for total gross proceeds of \$55,599,997. Each Unit was comprised of one common share of Captor and one half of one common share purchase warrant (each whole common share purchase a "Warrant"). Each Warrant entitles the holder to acquire one common share of Captor at a price of \$0.30 for a period of two years following the closing date. The securities issued in connection with the Private Placement will be subject to a four-month hold period, in accordance with applicable securities laws.

Canaccord Genuity Corp and Maven Capital Inc. each received an advisory fee in connection with the Private Placement .

(iii) On February 26, 2018, the Company announced the acquisition of all of the outstanding securities of I-5 Holdings closed in escrow (the "Acquisition"). The Acquisition was completed pursuant to a merger agreement dated February 16, 2018 between Captor and I-5 Holdings whereby the holders of common shares of I-5 ("I-5 Shares") received 2.6 common shares of Captor Capital Corp. ("Captor Share") in exchange for each I-5 Share. Captor issued a total of 171,959,364 Captor Shares in consideration for the acquisition of all the issued and outstanding I-5 Shares at a deemed issue price of \$0.20 per Captor Share. Following the Acquisition, the former shareholders of I-5 hold approximately 22.2% of the outstanding Captor Shares.

Approximately 70% of the Captor Shares issued in consideration for the I-5 Shares are subject to a lock-up agreement under which 25% of the Captor Shares subject to the lock-up agreement will become freely tradeable on May 23, 2018, a further 25% will become freely tradeable on August 23, 2018 and the remaining 50% will become freely tradeable on February 23, 2019.

As a result of the Acquisition, certain common share purchase warrants of I-5 are exercisable into 22,208,031 Captor Shares at an exercise price of \$0.25 per Captor Share and other common share purchase warrants of I-5 are exercisable into 3,750,890 Captor Shares at an exercise price of \$0.31 per Captor Share.

The closing of the Acquisition will be released from escrow pending the satisfaction of certain conditions precedent that were not satisfied by the closing date.