

**FORM 51-102F3**  
**Material Change Report**

**Item 1. Reporting Issuer**

Captor Capital Corp, (the “Company”)  
4 King Street West, Suite 401  
Toronto, Ontario, Canada  
M5H 1B9

**Item 2. Date of Material Change**

A material change took place on October 23 and October 30, 2017.

**Item 3. Press Release**

On October 30, 2017, a news release in respect of the material change was disseminated by the Company through Marketwired. A copy of the news release is appended as Schedule “A”.

**Item 4. Summary of Material Change**

On October 23, 2017, the Company closed a non-brokered private placement of 35 million Common Shares of the Company for gross proceeds of \$700,000. The Common Shares were issued and sold at a price of \$0.02 per Common Share.

On October 30, 2017, the Company’s Common Shares commenced trading on the Canadian Securities Exchange under the ticker symbol “CPTR”.

**Item 5. Full Description of Material Change**

Please see a copy of the Company’s press release dated October 30, 2017 and attached to this report as Schedule “A”.

**Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

The report is not being filed on a confidential basis.

**Item 7. Omitted Information**

No information has been omitted.

**Item 8. Executive Officer**

The following executive officer is knowledgeable about the material change and may be contacted about this report:

Henry Kloeppe  
Chief Executive Officer  
416.504.3978  
info@nwturanium.com

**Item 9. Date of Report**

October 30, 2017

## SCHEDULE "A"

October 30, 2017 13:24 ET

### **Captor Capital Corp.'s Common Shares Commence Trading on the Canadian Securities Exchange and Completes Private Placement**

**TORONTO, ONTARIO--(Marketwired - Oct. 30, 2017)** - Captor Capital Corp. (the "Company") (CSE:CPTR)(CSE:CPTR.CN)(CNSX:CPTR)(FRANKFURT:NMV) announced today that its Common Shares have commenced trading on the Canadian Securities Exchange under the symbol "CPTR". The Company also announced that October 23, 2017, it completed a private placement of 35 million Common Shares at \$0.02 per Common Share, raising gross proceeds of \$700,000. The Common Shares issued under the private placement will be subject to a four month and one day hold period. Proceeds raised by the Company from the private placement will be used for general working capital purposes.

#### ***Forward-Looking Statements***

*NEITHER THE CANADIAN SECURITIES EXCHANGE NOR ITS REGULATIONS SERVICES PROVIDER HAVE REVIEWED OR ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.*

This press release contains or refers to forward-looking information, and is based on current expectations that involve a number of business risks and uncertainties. Factors that could cause actual results to differ materially from any forward-looking statement include, but are not limited to availability of investment opportunities, economic circumstances, market fluctuations and uncertainties, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, and the other risks involved in the investment industry and junior capital markets. Forward-looking statements are subject to significant risks and uncertainties, and other factors that could cause actual results to differ materially from expected results. Readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date hereof and the Company assumes no responsibility to update them or revise them to reflect new events or circumstances other than as required by law.

#### **Contact Information**

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