
**CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)**

CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS

FOR THE THREE MONTHS ENDED JUNE 30, 2017

(Expressed in Canadian Dollars)

(Unaudited)

NOTICE TO READER

The accompanying unaudited condensed interim consolidated financial statements of the Company have been prepared by and are the responsibility of management. The unaudited condensed interim consolidated financial statements have not been reviewed by the Company's auditors.

CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)
Condensed Interim Consolidated Statements of Financial Position
(Expressed in Canadian Dollars)
(Unaudited)

	June 30, 2017	March 31, 2017
Assets		
Current		
Cash	\$ 47,857	\$ 26,034
Amounts receivable and prepaid expenses (Note 4)	205,424	208,863
Other investments (Note 6)	807,251	863,760
Prepaid deposit (Note 14)	199,567	197,058
	1,260,099	1,295,715
Equipment (Note 5)	45,508	47,965
Investment in URU Metals Limited (Note 7)	2,697,750	6,314,271
	\$ 4,003,357	\$ 7,657,951
Liabilities and Shareholders' Equity		
Liabilities		
Current		
Accounts payable and accrued liabilities (Notes 8 and 16)	\$ 1,151,818	\$ 980,952
Loan payable	463,736	463,736
	1,615,554	1,444,688
Shareholders' Equity		
Share capital (Note 10)	21,618,953	21,618,953
Contributed surplus	7,955,990	7,955,990
Deficit	(27,187,140)	(23,361,680)
	2,387,803	6,213,263
	\$ 4,003,357	\$ 7,657,951

NATURE OF OPERATIONS (Note 1)

The accompanying notes are an integral part of these unaudited condensed interim consolidated financial statements.

CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)
Condensed Interim Consolidated Statements of Loss and Comprehensive Loss
(Expressed in Canadian Dollars)
(Unaudited)

	Three Months Ended June 30,	
	2017	2016
Investment income (loss)		
Unrealized (loss) gain in other investments	\$ (56,509)	\$ 138,895
Unrealized loss in investment in URU Metals Limited	(3,616,521)	(138,387)
Total investment income (loss)	(3,673,030)	508
Expenses		
General and administrative expenses (Note 13)	(155,236)	(201,085)
Exploration costs (Note 14)	-	(12,952)
Total expenses	(155,236)	(214,037)
Net loss for the period before foreign exchange:	(3,828,266)	(213,529)
Foreign exchange gain (loss)	2,806	(21,648)
Net loss and comprehensive loss for the period	\$ (3,825,460)	\$ (235,177)
Loss per share - basic (Note 12)	\$ (0.03)	\$ (0.00)
Loss per share - diluted (Note 12)	\$ (0.03)	\$ (0.00)

The accompanying notes are an integral part of these unaudited condensed interim consolidated financial statements.

CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)
Condensed Interim Consolidated Statements of Cash Flows
(Expressed in Canadian Dollars)
(Unaudited)

	Three Months Ended	
	June 30,	
	2017	2016
Cash (used in) provided by:		
Operating Activities		
Net loss for the period	\$ (3,825,460)	\$ (235,177)
Unrealized loss (gain) in other investments	56,509	(138,895)
Unrealized loss in investments in URU Metals Limited	3,616,521	138,387
Depreciation	2,457	3,103
Changes in non-cash working capital items:		
Amounts receivable and prepaid expenses	3,439	13,070
Accounts payable and accrued liabilities	170,866	45,276
Prepaid deposit	(2,509)	16,889
	21,823	(157,347)
Change in cash	21,823	(157,347)
Cash, beginning of period	26,034	445,834
Cash, end of period	\$ 47,857	\$ 288,487

The accompanying notes are an integral part of these unaudited condensed interim consolidated financial statements.

CAPTOR CAPITAL CORP.
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Condensed Interim Consolidated Statements of Changes in (Deficiency) Equity
(Expressed in Canadian Dollars)
(Unaudited)

	Share Capital	Contributed Surplus	Deficit	Total
Balance, March 31, 2016	\$ 21,618,953	\$ 7,955,990	\$(31,673,467)	\$ (2,098,524)
Net loss for the period	-	-	(235,177)	(235,177)
Balance, June 30, 2016	\$ 21,618,953	\$ 7,955,990	\$(31,908,644)	\$ (2,333,701)
Balance, March 31, 2017	\$ 21,618,953	\$ 7,955,990	\$(23,361,680)	\$ 6,213,263
Net loss for the period	-	-	(3,825,460)	(3,825,460)
Balance, June 30, 2017	\$ 21,618,953	\$ 7,955,990	\$(27,187,140)	\$ 2,387,803

The accompanying notes are an integral part of these unaudited condensed interim consolidated financial statements.

CAPTOR CAPITAL CORP.
(FORMERLY NWT URANIUM CORP.)
Notes to Condensed Interim Consolidated Financial Statements
For the Three Months Ended June 30, 2017
(Expressed in Canadian Dollars)
(Unaudited)

1. NATURE OF OPERATIONS

Captor Capital Corp. (formerly NWT Uranium Corp.) (the "Company" or "Captor") was incorporated under the laws of the Province of Ontario, Canada by Articles of Incorporation dated September 26, 2003. On June 2, 2017, the Company changed its name to Captor Capital Corp. The Company also de-listed its common shares from the TSX Venture Exchange (the "Exchange") on June 1, 2017 and submitted an application for listing its common shares on the Canadian Securities Exchange ("CSE"). The delisting of the Company's shares from the Exchange was done pursuant to a resolution approved by shareholders that was passed on December 16, 2016.

The Company holds strategic investments in other companies. The primary office is located at 85 Richmond Street West, Suite 702, Toronto, Ontario, M5H 2C9, Canada.

As an investment company, the Company will focus its resources on investments in other companies. The investment objective of the Company will be to provide its shareholders with long-term capital growth by investing in a diversified portfolio of public companies and commodities.

The unaudited condensed interim consolidated financial statements were approved by the Board of Directors on August 29, 2017.

Going concern

The accompanying unaudited condensed interim consolidated financial statements have been prepared assuming that the Company will continue as a going concern. The Company has experienced consecutive years of negative cash flows from operations and has a net loss for the three months ended June 30, 2017 of \$3,825,460. As of June 30, 2017, the Company had monetary liabilities in excess of monetary assets of \$355,455.

The Company has relied on equity raises and income from its investments to fund operations to date. In assessing whether the going concern assumption is appropriate, management takes into account all available information about the future. Due to the negative net monetary assets, there is concern that the Company may not have sufficient funds to meet current liabilities when they come due. These uncertainties cast significant doubt upon the Company's ability to continue as a going concern. As a result of these risks, there is no assurance that the Company's funding initiatives will continue to be successful and these financial statements do not reflect the adjustments to the carrying values of assets and liabilities and the reported expenses and statement of financial position classifications that would be necessary were the going concern assumption inappropriate.

Accordingly, these unaudited consolidated financial statements do not reflect adjustments or classifications which might be necessary if the Company was not able to continue as a going concern.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Statement of compliance

The Company applies International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB") and interpretations issued by the IFRS Committee ("IFRIC"). These unaudited condensed interim consolidated financial statements have been prepared in accordance with International Accounting Standard 34, Interim Financial Reporting. Accordingly, they do not include all of the information required for full annual financial statements required by IFRS as issued by IASB and interpretations issued by IFRIC.

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2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Statement of compliance (continued)

The policies applied in these unaudited condensed interim consolidated financial statements are based on IFRSs issued and outstanding as of August 29, 2017, the date the Board of Directors approved the statements. The same accounting policies and methods of computation are followed in these unaudited condensed interim consolidated financial statements as compared with the most recent annual consolidated financial statements for the year ended March 31, 2017, except as noted below. Any subsequent changes to IFRS that are given effect in the Company's annual consolidated financial statements for the year ending March 31, 2018 could result in restatement of these unaudited condensed interim consolidated financial statements.

Recent accounting pronouncements

IFRS 9 – Financial instruments (“IFRS 9”) was issued by the IASB and will replace IAS 39 Financial Instruments: Recognition and Measurement (“IAS 39”). IFRS 9 uses a single approach to determine whether a financial asset is measured at amortized cost or fair value, replacing the multiple rules in IAS 39. The approach in IFRS 9 is based on how an entity manages its financial instruments in the context of its business model and the contractual cash flow characteristics of the financial assets. Most of the requirements in IAS 39 for classification and measurement of financial liabilities were carried forward unchanged to IFRS 9. The new standard also requires a single impairment method to be used, replacing the multiple impairment methods in IAS 39. IFRS 9 is effective for annual periods beginning on or after January 1, 2018. The Company is in the process of assessing the impact of this pronouncement.

3. CATEGORIES OF FINANCIAL INSTRUMENTS

	June 30, 2017	March 31, 2017
Financial assets:		
Loans and receivables		
Cash and cash equivalents	\$ 47,857	\$ 26,034
Amounts receivable	\$ 158,175	\$ 173,053
Prepaid deposit	\$ 199,567	\$ 197,058
FVTPL		
Other investments	\$ 807,251	\$ 863,760
Investment in URU Metals Limited	\$ 2,697,750	\$ 6,314,271
Financial liabilities:		
Other financial liabilities		
Accounts payable and accrued liabilities	\$ 1,151,818	\$ 980,952
Loan payable	463,736	463,736

As of June 30, 2017 and March 31, 2017, the fair values of cash and cash equivalents, amounts receivable, prepaid deposit and accounts payable and accrued liabilities approximate the carrying value.

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4. AMOUNTS RECEIVABLE AND PREPAID EXPENSES

	June 30, 2017	March 31, 2017
Sales tax receivable - Canada	\$ 4,078	\$ 8,592
Other receivable	158,175	173,053
Prepaid expenses	43,171	27,218
	\$ 205,424	\$ 208,863

5. EQUIPMENT

Cost	Computer equipment	Furniture and fixtures	Field equipment	Total
Balance, March 31, 2016, March 31, 2017 and June 30, 2017	\$ 44,906	\$ 95,924	\$ 57,365	\$ 198,195

Accumulated Depreciation	Computer equipment	Furniture and fixtures	Field equipment	Total
Balance, March 31, 2016	\$ 41,531	\$ 59,460	\$ 36,826	\$ 137,817
Depreciation during the year	1,013	7,293	4,107	12,413
Balance, March 31, 2017	42,544	66,753	40,933	150,230
Depreciation during the period	177	1,458	822	2,457
Balance, June 30, 2017	\$ 42,721	\$ 68,211	\$ 41,755	\$ 152,687

Net Carrying Value	Computer equipment	Furniture and fixtures	Field equipment	Total
Balance, March 31, 2017	\$ 2,362	\$ 29,171	\$ 16,432	\$ 47,965
Balance, June 30, 2017	\$ 2,185	\$ 27,713	\$ 15,610	\$ 45,508

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6. OTHER INVESTMENTS

Other investments consists of shares held in publicly listed companies. The fair market value as at June 30, 2017 was \$807,251 (March 31, 2017 - \$863,760).

The following table represents a continuity of other investments:

Balance, March 31, 2016	\$ 964,052
Disposals	(113,234)
Revaluation to fair market value	12,942
Balance, March 31, 2017	863,760
Revaluation to fair market value	(56,509)
Balance, June 30, 2017	\$ 807,251

Investments	Number of shares held	Original cost as of June 30, 2017	Original cost as of March 31, 2017
Handa Copper Corp. (HEC)	849,700	\$ 338,675	\$ 338,675
Canuc Resources Corporation (CDA)	5,000,000	1,000,000	1,000,000
Azimut Exploration Inc.	1,800,000	774,000	774,000
Unique Broadband Systems Inc. (UBS)	11,305,332	338,675	338,675
		\$ 2,451,350	\$ 2,451,350

7. INVESTMENT IN URU METALS LIMITED

As at June 30, 2017, the Company owned 118,511,118 common shares (March 31, 2017 - 118,511,118 common shares) in URU Metals Limited ("URU") which represents approximately 15% (March 31, 2017 - 15%) of URU's shareholding. Changes in fair value of URU are recorded through profit and loss in accordance with the investment entity standards.

Balance, March 31, 2016	\$ 510,791
Acquisition of common shares	463,735
Revaluation to fair market value	5,339,745
Balance, March 31, 2017	6,314,271
Revaluation to fair market value	(3,616,521)
Balance, June 30, 2017	\$ 2,697,750

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8. ACCOUNTS PAYABLE AND ACCRUED LIABILITIES

	June 30, 2017	March 31, 2017
Due within the year - Trade payables and accruals	\$ 1,151,818	\$ 980,952

9. LOAN PAYABLE

On March 31, 2017, the Company received a loan of \$463,735. The loan is payable is due on December 29, 2017 and bears interest at 6% per annum. If the Company fails to provide full repayment by the due date, the interest rate per annum is 24% from the date the principle amount is declared payable. The loan is secured by 46,444,444 Common Shares of URU Metals Ltd.

10. SHARE CAPITAL

a) **Authorized**
 Unlimited number of common shares with no par value.

b) **Issued and outstanding**

	Number of shares	Amount
Balance, March 31, 2016, June 30, 2016, March 31, 2017 and June 30, 2017	132,141,342	\$ 21,618,953

11. STOCK OPTIONS

The Company has a stock option plan for the purchase of common shares for its directors, officers, employees and other service providers. The aggregate number of common shares reserved for issuance under the stock option plan is 10% of the issued and outstanding common shares of the Company. The options are non-assignable and non-transferable and may be granted for a term not exceeding five years. The exercise price of the options is fixed by the Board of Directors of the Company at the time of grant, subject to all applicable regulatory requirements. The vesting term of the options is fixed by the Board of Directors of the Company at the time of grant and may vary from immediate vesting to up to 24 months.

As at March 31, 2016, June 30, 2016, March 31, 2017 and June 30, 2017, the Company had no stock options outstanding.

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12. LOSS PER SHARE

	Three Months Ended June 30,	
	2017	2016
Net loss for the period	\$ (3,825,460)	\$ (235,177)
Net loss per share		
Basic	\$ (0.03)	\$ (0.00)
Diluted	\$ (0.03)	\$ (0.00)
Weighted average number of shares outstanding - basic and diluted	132,141,342	132,141,342

13. GENERAL AND ADMINISTRATIVE EXPENSES

	Three Months Ended June 30,	
	2017	2016
Expenses		
Management and administrative services (Note 16)	\$ 81,999	\$ 102,999
Professional fee	27,619	45,617
Office and administration	26,830	29,401
Travel expenses	1,587	1,441
Shareholders information	375	1,724
Regulatory fees	7,432	16,800
Interest and penalty	6,937	-
Depreciation	2,457	3,103
	\$ 155,236	\$ 201,085

14. EXPLORATION COSTS

The Company entered into a service agreement with a private company that has extensive experience working in Vietnam. The private company will provide consulting services to acquire an appropriate land package and drilling services. In fiscal year 2012, the Company paid a retainer of 1,100,000 GBP for the services. As of June 30, 2017, 118,353 GBP (C\$199,567) (March 31, 2017 - 118,353 GBP (C\$197,058)) of the initial deposit remained unused.

The Company is obligated to make another GBP1,100,000 (C\$1,894,750) deposit at the time the drilling phase of the project commences.

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15. SEGMENTED INFORMATION

Operating segments are defined as components of an enterprise about which separate financial information is available that is evaluated regularly by the chief operation decision maker, or decision making group, in deciding how to allocate resources and in assessing performance.

The Company's reportable segments are based upon the geographic region for the Company's operations or tradable financial instruments, and include Canada, South Africa, Vietnam and Cyprus.

As at June 30, 2017, cash of \$47,857 (March 31, 2017 - \$26,034) were held in Canadian chartered banks. Total assets are held as follows:

As at June 30, 2017	Canada	Vietnam	South Africa	Cyprus	Total
Current assets	\$ 1,060,532	\$ 199,567	\$ -	\$ -	\$ 1,260,099
Equipment	45,508	-	-	-	45,508
Other assets	-	-	2,697,750	-	2,697,750
Total assets	\$ 1,106,040	\$ 199,567	\$ 2,697,750	\$ -	\$ 4,003,357
As at March 31, 2017	Canada	Vietnam	South Africa	Cyprus	Total
Current assets	\$ 1,098,657	\$ 197,058	\$ -	\$ -	\$ 1,295,715
Equipment	47,965	-	-	-	47,965
Other assets	-	-	6,314,271	-	6,314,271
Total assets	\$ 1,146,622	\$ 197,058	\$ 6,314,271	\$ -	\$ 7,657,951
Three Months Ended June 30, 2017	Canada	Vietnam	South Africa	Cyprus	Total
Net loss allocation for the period	\$ (97,266)	\$ (4,708)	\$ (3,723,486)	\$ -	\$ (3,825,460)
Three Months Ended June 30, 2016	Canada	Vietnam	South Africa	Cyprus	Total
Net loss allocation for the period	\$ (59,931)	\$ (29,981)	\$ (173,808)	\$ 28,543	\$ (235,177)

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16. RELATED PARTY TRANSACTIONS AND BALANCES

Related parties include the Board of Directors, close family members and enterprises that are controlled by these individuals as well as certain persons performing similar functions.

Remuneration of directors and key management of the Company was as follows:

	Three Months Ended	
	June 30,	
	2017	2016
Directors fees (i)	\$ 6,000	\$ 6,000
Alegana Enterprises Ltd. ("Alegana") (ii)	54,999	54,999
2249872 Ontario Ltd. (iii)	21,000	42,000
Marrelli Support Services Inc ("MSSI") (iv)	4,500	4,500
	\$ 86,499	\$ 107,499

(i) Fees paid to directors of the Company. Included in accounts payable and accrued liabilities at June 30, 2017, is \$84,491 (March 31, 2017 - \$78,491) due to directors of the Company.

(ii) Alegana is a company controlled by Mr. John Zorbas, the President of the Company. The consulting fees paid to Alegana are for the function of the President which include, but are not limited to, managing the capital structure and current investment portfolio of the Company. Included in accounts payable and accrued liabilities at June 30, 2017 is \$586,371 (March 31, 2017 - \$531,372) owing to Alegana.

(iii) 2249872 Ontario Ltd. is a company controlled by Henry Kloepper, the Chief Executive Officer ("CEO") of Captor. The management fees paid to 2249872 Ontario Ltd. are for the CEO function performed by Mr. Kloepper which includes the day-to-day operations of the Company as well as an implementation of the Company's long and short term plans. Included in accounts payable and accrued liabilities at June 30, 2017 is \$131,460 (March 31, 2017 - \$110,460) due to 2249872 Ontario Ltd.

(iv) Mr. Jing Peng, the Chief Financial Officer ("CFO"), is a senior employee of MSSI. The management fees paid to MSSI relate to CFO function performed by Mr. Peng which includes the reporting of financial information and the safeguard of the Company's assets. Included in accounts payable and accrued liabilities at June 30, 2017 is \$56,258 (March 31, 2017 - \$17,713) owing to MSSI.

(v) The Company is owed \$34,176 (March 31, 2017 - \$53,053) from a Company related to the Company through common management. These amounts are included in the amounts receivable and prepaid expenses balance on the statement of financial position.

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17. FAIR VALUE MEASUREMENTS

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The fair value hierarchy establishes three levels to classify the inputs to valuation techniques used to measure fair value. Level 1 inputs are quoted prices (unadjusted) in active markets for identical assets or liabilities. Level 2 inputs are quoted prices in markets that are not active, quoted prices for similar assets or liabilities in active markets, inputs other than quoted prices that are observable for the asset or liability, or inputs that are derived principally from or corroborated by observable market data or other means. Level 3 inputs are unobservable (supported by little or no market activity). The fair value hierarchy gives the highest priority to Level 1 inputs and the lowest priority to Level 3 inputs.

(a) Assets and liabilities measured at fair value on a recurring basis:

As at June 30, 2017	Quoted prices in active markets for identical assets (Level 1)	Significant other observable inputs (Level 2)	Significant unobservable inputs (Level 3)	Aggregate fair value
Other investments	\$ 807,251	\$ -	\$ -	\$ 807,251
Investment in URU Metals Limited	\$ 2,697,750	\$ -	\$ -	\$ 2,697,750
	\$ 3,505,001	\$ -	\$ -	\$ 3,505,001

(b) Fair values of financial assets and liabilities:

	June 30, 2017		March 31, 2017	
	Carrying amount	Estimated fair value	Carrying amount	Estimated fair value
Loans and receivables				
Cash (i)	\$ 47,857	\$ 47,857	\$ 26,034	\$ 26,034
Amounts receivable (i)	158,175	158,175	173,053	173,053
Prepaid deposit	199,567	199,567	197,058	197,058
	\$ 405,599	\$ 405,599	\$ 396,145	\$ 396,145
FVTPL				
Other investments	\$ 807,251	\$ 807,251	\$ 863,760	\$ 863,760
Investment in URU Metals Limited	2,697,750	2,697,750	6,314,271	6,314,271
	\$ 3,505,001	\$ 3,505,001	\$ 7,178,031	\$ 7,178,031
Other financial liabilities				
Accounts payable and accrued liabilities (i)	\$ 1,151,818	\$ 1,151,818	\$ 980,952	\$ 980,952
Loan payable	463,736	463,736	463,736	463,736
	\$ 1,615,554	\$ 1,615,554	\$ 1,444,688	\$ 1,444,688

(i) The carrying amounts of cash, amounts receivable, and accounts payable and accrued liabilities are reasonable approximation of their fair values due to their short-term nature.

The Company does not offset financial assets with financial liabilities.

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18. PROPOSED TRANSACTION

On June 2, 2017, the Company announced that it intends to complete a non-brokered private placement of up to 50,000,000 common shares at an issue price of \$0.02 per common share for gross proceeds of up to \$1,000,000. It is intended that the private placement be completed prior to listing the Company's common shares on the CSE.