

**FORM 13-502F1**  
**CLASS 1 AND CLASS 3B REPORTING ISSUERS - PARTICIPATION**  
**FEE**

**MANAGEMENT CERTIFICATION**

I, CARDWELL, James S., an officer of the reporting issuer noted below have examined this Form 13-502F1 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s)CARDWELL, James S.

24 juill. 2024

Nom : CARDWELL, James S.

Date :

Titre : Chief Financial Officer

**Reporting Issuer Name:**

Cerro de Pasco Resources Inc. (formerly Genius Properties Ltd.) / Ressources Cerro de Pasco Inc. (anciennement Les propriétés Genius Ltée) (000020073)

**Date de clôture de l'exercice précédent :**

31 mars 2024

**Type d'émetteur assujetti :**

Émetteur assujetti cat. 1  Émetteur assujetti catégorie 3B

**Highest Trading Marketplace:**

Bourse des valeurs canadiennes (CSE)

(refer to the definition of "highest trading marketplace" under OSC Rule 13-502 Fees)

**Market value of listed or quoted equity securities:**

(in Canadian Dollars - refer to section 36 of OSC Rule 13-502 Fees)

**Equity Symbol**

CDPR

**Première période trimestrielle (jj/mm/aa)**

(refer to the definition of "quarterly period" under OSC Rule 13-502 Fees)

01/01/23 to 31/03/23

Closing price of the security in the class or series on the last trading day of the quarterly trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.1050  
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the quarterly trading period 313175934.00 (ii)

Market value of class or series (i) x (ii) \$ 32883473.07 (A)

**2nd Quarterly Trading Period** (dd/mm/yy) 01/04/23 to 30/06/23  
(refer to the definition of "quarterly period" under OSC Rule 13-502 Fees)

Closing price of the security in the class or series on the last trading day of the quarterly trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.1200 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the quarterly trading period 324283434.00 (iv)

Market value of class or series (iii) x (iv) \$ 38914012.08 (B)

**3rd Quarterly Trading Period** (dd/mm/yy) 01/07/23 to 30/09/23  
(refer to the definition of "quarterly period" under OSC Rule 13-502 Fees)

Closing price of the security in the class or series on the last trading day of the quarterly trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.0950 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the quarterly trading period 327573434.00 (vi)

Market value of class or series (v) x (vi) \$ 31119476.23 (C)

**Quatrième période trimestrielle** (jj/mm/aa) 01/10/23 to 31/12/23  
(refer to the definition of "quarterly period" under OSC Rule 13-502 Fees)

Closing price of the security in the class or series on the last trading day of the quarterly trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.1050 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the quarterly trading period	342683434.00 (viii)
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Market value of class or series	(vii) x (viii)	\$ 35981760.57 (D)
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<b>Valeur marchande moyenne de la catégorie ou série</b> (Calculez la moyenne de la valeur marchande de la catégorie ou série de titres pour chaque période trimestrielle applicable, c'est-à-dire de A à D ci-dessus.)	\$ 34388199.64 (1)
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(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary pursuant to paragraph 9(1)(b) of OSC Rule 13-502 Fees, if applicable) that was listed or quoted on a marketplace at the end of the last trading day of each quarterly period in the previous financial year of the reporting issuer)

**Fair value of outstanding debt securities:**

(See paragraph 9(1)(c), and if applicable, paragraphs 9(1)(d) and (e) of OSC Rule 13-502 Fees)

\$ 0.00

(Provide details of how value was determined)

(2)

<b>Capitalization for the previous financial year (1) + (2)</b>	\$ 34,388,199.64
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**Participation Fee**

(For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee)

\$ 2,400.00

(For Class 3B reporting issuers, from Appendix B of OSC Rule 13-502 Fees, select the participation fee)

**Late Fee**,le cas échéant

\$ 0.00

(As determined under section 8 of OSC Rule 13-502 Fees)

**Total des droits exigibles**

\$ 2,400.00

(Participation Fee plus Late Fee)