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Cerro de Pasco Resources Inc. 203-22 Lafleur Ave. North, Saint-Sauveur, Québec, J0R 1R0 Canada

Via Sedar+

Autorité des marchés financiers

British Columbia Securities Commission

Alberta Securities Commission

Ontario Securities Commission

RE : Cerro de Pasco Resources Inc.  
Annual Statement of Payments  
Project No: 06041664

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Dear Madam/Sir,

The Company has reviewed and made certain revisions to its 2020 Annual Statement of Payments filed on Sedar+ on November 1, 2023. Certain revisions were made following comments provided by the Extractive Sector Transparency & Taxation Division (“**ESTTD**”) Natural Resources Canada / Government of Canada. Revisions included rectifying a marking under the consolidation section, additional notes were added to disclose certain aspects of exchange ratios and all payee names were translated into English.

The report is still marked as an Original Submission at the request of the ESTTD.

We thank you for your cooperation,

Yours truly,

(signed) Guy Goulet  
Chief Executive Officer  
May 9, 2024