

**Notice Declaring Intention to be Qualified under  
Regulation 44-101 respecting Short Form Prospectus Distributions**

October 19, 2020

To: *Autorité des marchés financiers* (Québec)  
British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Cerro de Pasco Resources Inc. (the "Issuer") intends to be qualified to file a short form prospectus under *Regulation 44-101 respecting Short Form Prospectus Distributions*. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**Cerro de Pasco Resources Inc.**

By: (s) Guy Goulet  
Guy Goulet  
Chief Executive Officer