



PRESS RELEASE

April 10, 2017

Genius Properties Ltd.

CSE: GNI

GENIUS ANNOUNCES NON-BROKERED FINANCING OF \$2,500,000

Genius Properties Ltd. (CSE: GNI) (“Genius” or the “Company”) Genius Properties Ltd. (CSE: GNI) announces that it will undertake a non-brokered private placement offering (the “**Offering**”) of up to 16 666 667 units of the Company (the “**Units**”) at a price of \$0.15 per Unit for aggregate maximum gross proceeds of \$2,500,000. Each Unit will be comprised of one (1) common share in the capital of the Company (a “**Common Share**”) and one half of one (1) Common Share purchase warrant (a “**Warrant**”). Each whole Warrant entitles the holder thereof to purchase one (1) Common Share at an exercise price of \$0.25 per share for a period of twelve (12) months from the Closing Date (the “**Warrant Expiry Date**”).

A finder's fee might be paid on the Offering, subject to the policies of the Canadian Securities Exchange (“**CSE**”).

The net proceeds from the Offering will be used for working capital, advancing exploration on properties and acquisitions.

The securities issuable in connection with the Offering are subject to a statutory four month and one day hold period. Closing of the Offering is anticipated to be on or about April 21, 2017, and is subject to receipt of applicable regulatory approvals, including the approval of the CSE.

About Genius Properties

Genius is a Canadian mineral exploration company focused on developing projects with some of the world’s most critical metals and minerals.

Cautionary Statements Regarding Forward Looking Information

This news release contains forward-looking information within the meaning of applicable Canadian securities laws. All information other than historical fact is forward-looking information. Forward-looking information relates to future events or future performance and is based on GNI current internal expectations, estimates, projections, assumptions and beliefs. Forward-looking information is often, but not always, identified by the use of words such as “expect”, “project”, “proposed”, “intend”, “seek”, “anticipate”, “budget”, “plan”, “continue”, “estimate”, “forecast”, “may”, “will”, “predict”, “potential”, “targeting”, “could”, “might”, “should”, “believe” and similar expressions. Although management considers the assumptions and estimates, reflected in forward-looking information, to be reasonable, based on information currently available, there can be no assurance that such information will prove to be correct. As a consequence, actual results may differ materially from those anticipated.

Undue reliance should not be placed on forward-looking information which is inherently uncertain, and subject to known and unknown risks and uncertainties (both general and specific) and other factors that contribute to the possibility that the future events or circumstances contemplated by the forward looking information will not occur or that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information. These risks include, but are not limited to risks associated with general economic conditions, the actual results of current exploration activities, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future metal prices, financial risks and substantial capital requirements. Further information regarding certain of these risks (as well as risks relating generally to the Company's business) may be found under the headings "Risks and Uncertainties", "Forward-Looking Information" and "Financial risk factors" in the latest Company's Management's Discussion & Analysis on www.sedar.com. Readers are cautioned that the foregoing list of factors that may affect future results is not exhaustive. The forward-looking statements contained in this news release are made as of the date hereof and GNI does not undertake any obligation to update publicly or to revise any of the included forward-looking statements, except as required by applicable law. The forward-looking statements contained herein are expressly qualified by this cautionary statement.

Neither the CSE nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release.

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