

SYNERGY ACQUISITION CORP.
NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual and special meeting (the "Meeting") of the holders of common shares (the "Shareholders") of Synergy Acquisition Corp. (the "Corporation") will be held at 1500 Manulife Place, 10180 - 101 Street, Edmonton, Alberta on Tuesday, February 8, 2011 at 11:00 a.m. (Edmonton time) for the following purposes:

1. to receive the audited financial statements of the Corporation for the fiscal years ended December 31, 2009 and 2008, together with the auditors' report thereon;
2. to elect the board of directors to serve until the next annual meeting of the Shareholders or until their successors are duly elected or appointed;
3. to appoint Grant Thornton LLP, Chartered Accountants, as auditors and to authorize the directors to fix the auditors' remuneration;
4. to consider, and if thought fit, pass, with or without variation, a special resolution of the Corporation approving the consolidation of the outstanding Common Shares on the basis of one (1) new Common Share for each six (6) Common Shares presently issued and outstanding (the "Consolidation"), as more particularly described in the accompanying Information Circular;
5. to consider, and if thought appropriate, pass, with or without variation, an ordinary resolution approving the creation of a "control person" and approving a "change in control", as such terms are defined by TSX Venture Exchange policies, as a result of the Corporation's proposed private placement, as more particularly described in the accompanying Information Circular; and
6. to consider, and if thought fit, an ordinary resolution, the full text of which is set forth in the accompanying Information Circular, approving a new Stock Option Plan attached as Schedule C to this Information Circular reserving up to a maximum of 10% of the Shares issued and outstanding from time to time; and
7. to transact such other business as may properly be brought before the Meeting, or any adjournment or adjournments thereof.

Specific details of the matters proposed to be put before the Meeting are set forth in the Information Circular, which Information Circular forms a part of this notice of the Meeting.

Each person who is a Shareholder of record at the close of business on January 4, 2011 (the "Record Date"), will be entitled to notice of, and to attend and vote at, the Meeting provided that, to the extent a Shareholder as of the Record Date transfers the ownership of any of such shares after such date and the transferee of those shares establishes that the transferee owns the shares and demands, not later than ten days before the Meeting, to be included in the list of Shareholders eligible to vote at the Meeting, such transferee will be entitled to vote those shares at the Meeting.

January 14, 2011

By Order of the Board Of Directors

(Signed) Don Caron
Chief Executive Officer

*Shareholders who are unable to attend the Meeting in person are requested to **COMPLETE AND SIGN THE ACCOMPANYING FORM OF PROXY** and forward it in the enclosed envelope to Computershare Trust Company of Canada, 100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1, to be received not later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or any adjournment or adjournments thereof, as applicable, in order for such proxy to be used at the Meeting, or any adjournment or adjournments thereof.*