

NOTICE OF CHANGE IN CORPORATE STRUCTURE

PURSUANT TO SECTION 4.9 OF NATIONAL INSTRUMENT 51-102 – *CONTINUOUS DISCLOSURE OBLIGATIONS*

This notice to the Alberta Securities Commission, the British Columbia Securities Commission and the TSX Venture Exchange (the "TSX-Vö") of a change in corporate structure, is given in accordance with the provisions of section 4.9 of National Instrument 51-102 ("NI 51-102").

Names of Parties to the Transaction:

Synergy Acquisition Corp. (formerly Neo Alliance Minerals Inc.) (the "Company")

Description of the Transaction:

The Company has closed its reorganization transactions approved by minority non-related Shareholders at the December 29, 2008 Annual and Special Meeting of the Company. Final approval of the reorganization was subject to receiving a full revocation order from the Alberta Securities Commission and British Columbia Securities Commission and both revocation orders were received on November 29, 2010 and December 1, 2010 respectively.

Pursuant to the completion of the reorganization, the Company has cancelled 18,150,000 common shares owned by Neo Alliance Strategic Holdings Limited which were previously issued from treasury and the issued and outstanding shares of the Company has been decreased from 33,691,000 to 15,541,000.

In addition, the Company changed its name to "Synergy Acquisition Corp." and the trading symbol also changed from NAM.H to SAQ.H. The Company's shares are listed for trading on the NEX.

Effective Date of the Transaction:

The transaction became effective on December 16, 2010.

Date of reporting issuer's first year end after the Transaction;

December 31, 2010 (No change).

The periods, including comparative periods, if any of the interim and annual financial statements of the Reporting Issuer's first financial year following the Transaction:

N/A.

Documents filed on the Company's SEDAR profile at www.sedar.com that describe the transaction:

January 4, 2011 Certificate of Amendment

December 21, 2010 Material Change Report

December 16, 2010 News Release

October 19, 2010 Material Change Report

October 19, 2010 News Release

January 7, 2009 Material Change Report

January 6, 2009 News Release

December 4, 2008 Management Information Circular

December 4, 2008 News Release

Names of Each Party, if any that Ceased to be a Reporting Issuer Subsequent to the Transition and of each Continuing Entity:

The Company continues to be a reporting issuer.

Date of Report:

January 5, 2010