

## **NOTICE OF CHANGE OF AUDITOR**

**December 6, 2010**

**Alberta Securities Commission  
British Columbia Securities Commission**

### **RE: Change of Auditors – Notice Pursuant to National Instrument 51-102, Part 4**

Pursuant to National Instrument 51-102 of the Canadian Securities Administrators, Neo Alliance Minerals Inc. (the “Corporation”) gives notice of a change of auditors as follows:

The current auditor of the Corporation, Schwartz Levitsky Feldman LLP, Chartered Accountants, have resigned as auditors of the Corporation effective December 6, 2010 pursuant to a request from the Corporation.

There were no reservations in the auditors’ reports on the Corporation’s financial statements during which Schwartz Levitsky Feldman LLP was the Corporation’s auditor nor were there any reservations in any period subsequent to the most recently completed period for which an audit report was issued and preceding December 6, 2010.

The resignation of Schwartz Levitsky Feldman LLP, Chartered Accountants, and the appointment of Grant Thornton LLP, Chartered Accountants, in their place have been approved by the audit committee and board of directors of the Corporation.

There were and are no reportable events.

Schwartz Levitsky Feldman LLP, Chartered Accountants, has stated their agreement with the information contained in the Notice. Such letter is attached hereto.

Grant Thornton LLP, Chartered Accountants, has stated their agreement with the information contained in the Notice. Such letter is attached hereto.

**NEO ALLIANCE MINERALS INC.**

Per “Don Caron”

Don Caron  
Interim Chief Financial Officer