

November 19, 2013

  
1500 University Street, Suite 700  
Montreal QC, H3A 3S8  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: SYNERGY ACQUISITION CORP.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|  |                   |
|--|-------------------|
| Meeting Type :   | Special Meeting   |
| Record Date for Notice of Meeting :                      | December 05, 2013 |
| Record Date for Voting (if applicable) :                 | December 05, 2013 |
| Beneficial Ownership Determination Date :                | December 05, 2013 |
| Meeting Date :   | January 06, 2014  |
| Meeting Location (if available) :                        | Montreal, Qc      |
| Issuer sending proxy related materials directly to NOBO: | Yes               |
| Issuer paying for delivery to OBO:                       | Yes               |

**Notice and Access (NAA) Requirements:**

|                            |    |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

**Voting Security Details:**

| <b>Description</b> | <b>CUSIP Number</b> | <b>ISIN</b>  |
|--------------------|---------------------|--------------|
| COMMON SHARES      | 87164B203           | CA87164B2030 |

Sincerely,

**Computershare**  
Agent for SYNERGY ACQUISITION CORP.