

Date: September 19, 2013


530-8th Avenue SW, 6th floor
Calgary AB, T2P 3S8
www.computershare.com

Amended Meeting Location

To: All Canadian Securities Regulatory Authorities

Subject: SYNERGY ACQUISITION CORP.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	September 24, 2013
Record Date for Voting (if applicable) :	September 24, 2013
Beneficial Ownership Determination Date :	September 24, 2013
Meeting Date :	October 29, 2013

Meeting Location (if available) : [Edmonton, AB](#)

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No

NAA for Registered Holders No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	87164B203	CA87164B2030

Sincerely,

Computershare
Agent for SYNERGY ACQUISITION CORP.