Date: August 30, 2013



To: All Canadian Securities Regulatory Authorities

Subject: SYNERGY ACQUISITION CORP.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type: Annual General and Special Meeting

Record Date for Notice of Meeting:

Record Date for Voting (if applicable):

September 24, 2013

September 24, 2013

September 24, 2013

September 24, 2013

Meeting Date:

October 29, 2013

Meeting Location (if available):

Calgary, AB

Issuer sending proxy related materials directly to NOBO: Yes Issuer paying for delivery to OBO: Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No
NAA for Registered Holders No

Voting Security Details:

Description CUSIP Number ISIN

COMMON SHARES 87164B203 CA87164B2030

Sincerely,

Computershare

Agent for SYNERGY ACQUISITION CORP.