

October 10, 2018

**British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland & Labrador)**

Dear Sirs / Mesdames:

Re: Green Thumb Industries Inc. (formerly Bayswater Uranium Corporation)

We refer to the short form prospectus of Green Thumb Industries Inc. (formerly Bayswater Uranium Corporation) (the "Company") dated October 10, 2018 relating to the qualification for distribution of 4,420,000 subordinated voting shares.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated June 28, 2018 to the shareholders of the Company on the following consolidated financial statements:

Consolidated statements of financial position as at February 28, 2018 and 2017;

Consolidated statements of income (loss) and comprehensive income (loss), changes in shareholders' equity and cash flows for the years ended February 28, 2018 and 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

“DAVIDSON & COMPANY LLP”

DAVIDSON & COMPANY LLP
Chartered Professional Accountants

