



Reply to the Attention of Jason Haley
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Our File No. 256499
Date December 15, 2020

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sir/Madam:

**Re: Nabis Holdings Inc.
Amendment to Schedule C to Material Document
SEDAR Project #3147949**

We are legal counsel to Nabis Holdings Inc. On December 8, 2020, an amendment was made to the Proposal attached as Schedule C to the material document filed on December 3, 2020 under SEDAR project number 3147949.

Accordingly, we are filing the amended Schedule C Proposal with this SEDAR filing, under original SEDAR project number 3147949. This amended Schedule C Proposal replaces the Schedule C Proposal attached to the material document filed on December 3, 2020.

Yours truly,

(Signed) Jason Haley

Jason Haley
McMillan LLP

JH/szm

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